UNIVERSE INTERNATIONAL FINANCIAL HOLDINGS LIMITED
寰宇國際金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29 AUGUST 2016

The Board is pleased to announce that at the SGM held on 29 August 2016, the Resolution as set out in the notice of SGM was duly passed by the Independent Shareholders as an ordinary resolution by way of poll.

Reference is made to circular (the "**Circular**") of Universe International Financial Holdings Limited (the "**Company**") dated 12 August 2016 in relation to, among other matters, the Rights Issue and the notice of the special general meeting of the Company ("**SGM**") dated 12 August 2016 ("**Notice**"). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 29 August 2016, the resolution as set out in the Notice (the "**Resolution**") was duly passed by the Independent Shareholders as an ordinary resolution by way of poll.

As at the date of the SGM, there were a total of 177,774,092 Shares in issue. As disclosed in the Circular, Globalcrest (being an associate of Mr. Lam Shiu Ming, Daneil, an executive Director), which was interested in 5,673,951 issued Shares, representing approximately 3.19% of the total issued share capital of the Company as at the date of the SGM, was required to abstain from voting on the Resolution. As such, there were a total of 172,100,141 Shares, representing approximately 96.81% of the issued share capital of the Company as at the date of the SGM, entitling the holders thereof to attend and vote on the Resolution.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution proposed at the SGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. Save as disclosed in the Circular, none of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution proposed at the SGM.

Full text of the Resolution is set out in the Notice. The poll results are as follows:

Resolution	**Number of Votes (%)**	
	For	**Against**
To approve the Rights Issue.	52,673,259 (97.50%)	1,350,000 (2.50%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Independent Shareholders who attended and voted at the SGM in person, by proxy or by authorised corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as an ordinary resolution of the Company.

The Hong Kong branch share registrar of the Company, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the SGM.

On behalf of the Board
Universe International Financial Holdings Limited
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 29 August 2016

As at the date of this announcement, the executive Directors are Mr. Lam Shiu Ming, Daneil, Mr. Hung Cho Sing, Ms. Cheng Hei Yu and Mr. Lam Kit Sun, the non-executive Director is Mr. Chan Shiu Kwong Stephen, and the independent non-executive Directors are Mr. Lam Wing Tai, Mr. Choi Wing Koon and Mr. Lam Chi Keung.