UNIVERSE INTERNATIONAL FINANCIAL HOLDINGS LIMITED
寰宇國際金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1046)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 17 MARCH 2017 IN RELATION TO VERY SUBSTANTIAL DISPOSAL OF THE FILM LIBRARY

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll as an ordinary resolution at the VSD SGM held on 17 March 2017.

Reference is made to the circular of Universe International Financial Holdings Limited (the "**Company**") dated 24 February 2017 in relation to, among other matters, Disposal of the Film Library (the "**VSD Circular**") and the notice of the special general meeting of the Company ("**VSD SGM**") dated 24 February 2017 ("**Notice**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the VSD Circular.

POLL RESULTS OF THE VSD SGM

The Board is pleased to announce that the ordinary resolution (the "**Resolution**") to approve the Sale and Purchase Agreement in relation to the Disposal of the Film Library as set out in the Notice was duly passed by the Shareholders by way of poll at the VSD SGM held on 17 March 2017.

As at the date of the VSD SGM, there were a total of 639,982,276 shares of the Company (the "**Shares**") in issue. To the best of the Director's knowledge, information and belief and having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution proposed at the VSD SGM. As such, there were a total of 639,982,276 Shares, representing 100% of the issued share capital of the Company as at the date of the VSD SGM, entitling the Shareholders to attend and vote for or against the Resolution proposed at the VSD SGM.

None of the Shareholders was entitled to attend and vote only against the Resolution proposed at the VSD SGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the VSD SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the VSD Circular to vote against the Resolution proposed or to abstain from voting at the VSD SGM.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the VSD SGM.

The full text of the Resolution is set out in the Notice. The poll results of the Resolution were as follows:

Ordinary Resolution	**Number of Votes** *(%)*	
	For	**Against**
To approve the Sale and Purchase Agreement in relation to the Disposal of the Film Library (as defined in the Circular) and authorise the directors of the Company to execute all documents, exercise the powers of the Company and take all steps as they consider necessary, desirable or expedient to give effect to or in connection with the Sale and Purchase Agreement.	286,160,175 (100%)	0 (0%)

Note: The number and percentage of votes as stated above were based on the total number of Shares held by the Shareholders who attended and voted at the VSD SGM in person, by proxy or by authorised corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution proposed at the VSD SGM was duly passed by the Shareholders as an ordinary resolution of the Company.

On behalf of the Board
Universe International Financial Holdings Limited
Lam Shiu Ming, Daneil
Chairman and Executive Director

Hong Kong, 17 March 2017

As at the date of this announcement, the executive Directors are Mr. Lam Shiu Ming, Daneil, Mr. Hung Cho Sing and Mr. Lam Kit Sun, and the independent non-executive Directors are Mr. Lam Chi Keung, Mr. Choi Wing Koon and Ms. Cheng Lo Yee.