中国石化
SINOPEC

中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2386)

Announcement Regarding the Amendments to the Articles of Association and its Appendices, the Cancellation of the Supervisory Committee and the Reduction of the Registered Capital

SINOPEC Engineering (Group) Co., Ltd. (the "**Company**") held the ninth meeting of the 5th session of the board of directors, where the Resolution Regarding the Amendments to the Articles of Association and its Appendices, the Cancellation of the Supervisory Committee and the Reduction of the Registered Capital was considered and passed. Relevant details are as follows:

In order to fully implement the requirements of laws, regulations and regulatory rules, and further enhance the corporate governance, in accordance with the Company Law of the People's Republic of China (the "**Company Law**"), the Guidelines for the Articles of Association of Listed Companies (Revised in 2025) and other laws, regulations, normative documents and the security regulatory rules of the places where the Company's shares are listed (the "**Relevant Regulatory Rules**"), in combination with the actual situation of the Company, the Company proposed to amend the Articles of Association of SINOPEC Engineering (Group) Co., Ltd. (the "**Articles of Association**"), the Rules of Procedure for the General Meetings of SINOPEC Engineering (Group) Co., Ltd. and the Rules of Procedure for the Board Meetings of SINOPEC Engineering (Group) Co., Ltd. The main amendments include: to delete the content regarding the "supervisory committee" and its functions and powers will be assumed by the audit committee pursuant to the regulations; to set the new position as the employee representative director; to refine the functions, powers and authorizations of the general meeting and the board of directors; pursuant to the adjustment of the definition of "class shares" in the Company Law, to amend the expression of "Domestic shareholders and/or H shareholders class meetings" to "Domestic shareholders and/or H shareholders meetings" accordingly, and continue to maintain the relevant provisions regarding rights of the previous class shareholders and the meeting mechanism; to amend, supplement and refine other relevant provisions in accordance with the Relevant Regulatory Rules.

* *For identification purposes only*

In addition, in order to safeguard the Company's value and shareholders' rights, the Company continues to carry out repurchases of H shares. Since the revised Articles of Association of the Company came into effect on 9 May 2025, the Company has cancelled 3,857,000 repurchased H shares. The total number of shares of the Company has been changed from 4,397,881,000 shares to 4,394,024,000 shares, comprising 2,967,200,000 shares held by domestic shareholders (representing 67.53%) and 1,426,824,000 shares held by H shareholders (representing 32.47%). Consequently, the registered capital was changed from RMB4,397,881,000 to RMB4,394,024,000, and corresponding amendments shall be made to the Articles of Association.

The amendments to the Articles of Association and its appendices, the cancellation of the supervisory committee and the reduction of the registered capital are subject to consideration at the Company's first extraordinary general meeting in 2025 (the "**EGM**"). After the amendments, the Company will no longer have supervisory committee, and the Rules of Procedure for the Supervisory Committee of SINOPEC Engineering (Group) Co., Ltd. shall be abolished accordingly.

For the details of the amendments to the Articles of Association and its appendices, please refer to the EGM circular issued on the date of this announcement by the Company.

By order of the board of directors
SINOPEC Engineering (Group) Co., Ltd.
YIN Fengbing
Chief Financial Officer & Secretary to the Board

Beijing, China
6 November 2025

As at the date of this announcement, directors of the Company are: JIANG Dejun#, ZHANG Xinming#, XIANG Wenwu, LI Chengfeng*, YU Renming*, YE Zheng+, ZHAO Jinsong+, ZHANG Xuyan+ and XIE Yanli#.*

Executive director
* *Non-executive director*
+ *Independent non-executive director*

This announcement is available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and on the website of the Company (www.segroup.cn).