

Extraordinary announcement

on the final results of the auction of the MVMKP2028/A Bonds

MVM Energy Private Limited Liability Company (registered office: 1031 Budapest, Szentendrei út 207-209.; company registration number: 01-10-041828, hereinafter: the **Issuer**) wishes to inform market participants on the results of the auction of MVMKP2028/A Bonds (the **Bonds**) held on 1 October 2025 as follows:

Series name:	MVMKP2028/A Bonds
ISIN code:	HU0000365770
Method of distribution:	Auction
Auction date:	01.10.2025
Settlement date:	03.10.2025
Maturity date:	03.10.2028
Aggregate nominal amount offered:	HUF 5,000,000,000
Nominal value of total bids submitted:	HUF 28,200,000,000
Aggregate nominal amount:	HUF 14,000,000,000
Interest basis (%):	6.75% per annum fixed rate
Maximum issue yield (net) (%):	7.08%
Minimum issue yield (net) (%):	7.00%
Average issue yield (net) (%):	7.04%

Following the issuance of the Bonds, the Issuer will initiate the admission to trading of the Bonds on the regulated market of the Budapest Stock Exchange.

Budapest, 1 October 2025

MVM Energy Private Limited Liability Company

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