

Announcement

MBH Mortgage Bank Co. Plc.'s HUF denominated MJ29NV01 MBH covered bond was subscribed

On the basis of the section 55-56 of Act CXX of 2001 on capital market (Capital Markets Act) and the order 24/2008. (VIII.15.) of the Minister of Finance (on detailed regulation of information obligation of the publicly issued securities) the MBH Mortgage Bank Co. Plc. (MBH MB) (1117 Budapest, Magyar Tudósok körútja 9. G ép.) informs its esteemed investors, that the public subscription of the second tap of MJ29NV01 (ISIN: HU0000653936) MBH covered bond took place on April 28, 2026 (settlement: April 30, 2026). The issued nominal amount of the HUF denominated, variable rate covered bond maturing in 2029 is HUF 148,700,000 (14,870 pieces) the total nominal amount is HUF 723,420,000 (72,342 pieces).

Budapest, 28 April 2026

MBH Mortgage Bank Co. Plc.