

May 25, 2020

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building , PJ Towers,
Dalal Street, Fort, Mumbai – 400 001
Security Code No.: 532286

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: JINDALSTEL

SUBJECT: Certificate from Debenture Trustee under Regulation 52(5) and confirmation under Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

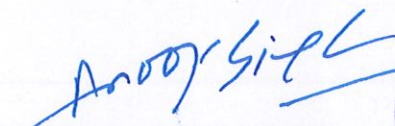
In compliance of Regulation 52(5) of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith certificate received from SBICAP Trustee Company Limited (Debenture Trustee).

In addition to the above, in terms of Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that that all documents/information/intimations have been submitted to Debenture Trustee(s) as per Debenture Trust Deed(s) and as per the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and record.

Thanking You.

Sincerely,
For Jindal Steel & Power Limited


Anoop Singh Juneja
Company Secretary & Compliance Officer



Encl: as above

Jindal Steel & Power Limited

Corporate Office Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110 066

CIN: L27105HR1979PLC009913

T +91 11 4146 2000 **F** +91 11 2616 1271 **W** www.jindalsteelpower.com, **E:** investorcare@jindalsteel.com

Registered Office O. P. Jindal Marg, Hisar, 125 005, Haryana

Date: 25th May 2020

To,
Jindal Steel & Power Limited
12, Jindal Centre, Bhikaji Cama Place,
New Delhi -110 066

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 62 Crores, 1000 Crores and 500 Crores issued by Jindal Steel & Power Limited ("Issuer"), for the half year ended 31st March 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated 25 May, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

PRASHAN
T A JOSHI

Digitally signed by
PRASHANT A JOSHI
Date: 2020.05.25
20:42:41 +05'30'

Authorised Signatory