

May 12, 2021

<b>BSE Limited</b> Corporate Relationship Department, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> <b>Scrip Code: 532286</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> <b>Symbol: JINDALSTEL</b>
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Dear Sir / Madam,

**Subject: Certificate from Debenture Trustee under Regulation 52(5) and confirmation under Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In compliance of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), please find enclosed herewith a certificate received from SBICAP Trustee Company Limited (“Debenture Trustee”).


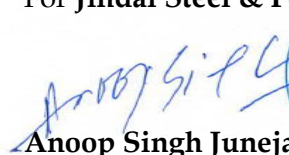
In addition to the above, in terms of Regulation 57(2) of Listing Regulations, we hereby confirm that all documents/information/intimations have been submitted to Debenture Trustee as per Debenture Trust Deed and as per the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and record.

Thanking You.

Yours faithfully,

For **Jindal Steel & Power Limited**



**Anoop Singh Juneja**  
Company Secretary & Compliance Officer

Encl: as above

**Jindal Steel & Power Limited**

**Corporate Office:** Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110 066

**CIN:** L27105HR1979PLC009913

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**Registered Office:** O. P. Jindal Marg, Hisar, 125 005, Haryana

Ref No.483/STCL/DT/2021-22

Date: 12<sup>th</sup> May 2021

To,  
**Jindal Steel & Power Limited**  
12, Jindal Centre, Bhikai Ji  
Cama Place, New Delhi- 110066

**Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs.62 Crores by Jindal Steel and Power Limited (“Issuer”) for the half year/Yearly ended 31<sup>st</sup> March, 2021.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 12, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,  
For SBICAP Trustee Company Limited**




**Anupama Naidu  
Group Head- DT & Company Secretary**

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**Corporate Office :**

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122, Dinshaw Vachha Road,  
Churchgate, Mumbai,  
Pin - 400 020.

**Registered Office :**

202, Maker Tower E,  
Cuffe Parade, Mumbai - 400 005.  
CIN : U65991MH2005PLC158386