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EYEMAXX Real Estate AG: Eyemaxx plans issuance of corporate bond with exchange offer for 2014/2020 bond

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Eyemaxx plans issuance of corporate bond with exchange offer for 2014/2020 bond

Aschaffenburg, 28 August 2019 - Eyemaxx Real Estate AG (General Standard; ISIN: DE000A0V9L94; "Eyemaxx") intends to issue a corporate bond with a volume of up to EUR 50 million with a five-year term, an interest rate of 5.5 percent p.a. and a denomination of EUR 1,000. The public offering in Germany, Austria and Luxembourg is to be made from 5 September 2019 to 19 September 2019 (12:00 noon CEST) and is subject to the authorisation of the Luxembourg Financial Supervisory Authority CSSF (Commission de Surveillance du Secteur Financier) and the notification to the Austrian Financial Market Authority (FMA). It is planned that the bearer notes can be subscribed through the subscription functionality DirectPlace of Deutsche Börse from a nominal amount of EUR 1,000 onwards.

Moreover, an exchange offer is planned for the holders of the 2014/2020 bond (ISIN: DE000A12T374) from 30 August 2019 to 13 September 2019 (6pm CEST) in a ratio of 1:1. This means that the holders of the 2014/2020 bond are to be offered the possibility through the instruction of their custodian bank to exchange one 2014/2020 note for one 2019/2024 note. Furthermore, the accrued interest of the 2014/2020 bond and an additional cash amount of EUR 22.50 per exchanged note are to be paid.

In addition to the public offering and the exchange offer, the notes are to be offered within the framework of a private placement to qualified investors as well as additional investors in accordance with the respectively applicable exemptions for private placements in Germany, Austria and Luxembourg as well as in certain additional states (with the exception of the USA, Canada, Australia and Japan). The private placement will be carried out by Bankhaus Lampe KG as Sole Global Coordinator and Sole Bookrunner.

The issuing proceeds are to be used primarily to refinance capital market liabilities falling due. The remainder is to be used primarily for the financing of subordinate shareholder loans and, moreover, for the modernisation and acquisition of existing properties.

Further information will be published in due time also on the website of Eyemaxx Real Estate AG under www.eyemaxx.com.

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