



## PRESS RELEASE

### **NSE announces the successful disposal of 120 000 treasury shares at a price of €35 per share**

**Nizerolles, May 15<sup>th</sup> 2025 – 08h30 – NSE (FR0004065639, ALNSE)**, specialist in the design, manufacture and maintenance of high-tech electronic equipment particularly for Defence and Civil Aerospace, announces that it has successfully completed the disposal of 120 000 treasury shares, representing approximately 3,5% of its capital.

#### **Terms of the transaction**

The disposal of 120 000 treasury shares was carried through a private placement by accelerated bookbuilding (“ABB”) reserved to French and European institutional investors at a price of 35 euros per share, for a total amount of 4.2 million euros.

Following the settlement and delivery of the disposed shares, scheduled for May 19<sup>th</sup> 2025, NSE holds 76 047 treasury shares, representing approximately 2.3% of its share capital, and its free float is increased to approximately 13% of the share capital.

As a reminder, NSE has undertaken for a period of 90 calendar days from the settlement and delivery, not to issue or dispose of shares other than those sold in the transaction, subject to certain usual exceptions.

## Impact of the transaction on the shareholding

Shareholder	Split of share capital and voting rights							
	Before the transaction				After the transaction			
	Shares	% of share capital	Voting rights	% of voting rights	Shares	% of share capital	Voting rights	% of voting rights
NSE Participations	1 978 025	58.59 %	3 956 050	65.30 %	1 978 025	58.59 %	3 956 050	64.03 %
Crédit Mutuel Equity	684 775	20.28 %	1 369 550	22.61 %	684 775	20.28 %	1 369 550	22.17 %
François Lacoste	192 120	5.69 %	383 680	6.33 %	192 120	5.69 %	383 680	6.21 %
Treasury shares	196 047	5.81 %		0.00 %	76 047	2.25 %		0.00 %
Public	325 144	9.63 %	349 104	5.76 %	445 144	13.19 %	469 104	7.59 %
Total	3 376 111	100%	6 058 384	100%	3 376 111	100%	6 178 384	100%

## Intermediary

Portzamparc (BNP Paribas Group) is acting as Sole Global Coordinator and Bookrunner of the transaction.

**Next press release:** Publication of 2025 half-year revenues, 23 July 2025 after market close

**Next General meeting:** 24 June 2025 at 10h30 in Bellerive-sur-Allier (near Vichy)



## PRESS RELEASE

### About NSE

NSE Group specializes in the design, manufacturing, and maintenance of high-tech electronic equipment.

NSE Group operates primarily in the Defence and Civil Aerospace sectors. Founded in 1983, the company is headquartered in Nizerolles (03), in the Auvergne-Rhône-Alpes region of France. As of 2024, NSE is organized with two Business Units:

- Interconnexion, which designs innovative technical products and manufactures integrated equipment for major operators;
- Services, which offers a comprehensive range of high-value-added services both in France and abroad.

NSE operates 8 industrial sites in France and has 5 international subsidiaries. The Group employs over 700 people, including 450 in France and 250 internationally. As of December 31, 2024, NSE reported consolidated revenue of €103.6 million, with 27% generated from international markets.

More information on [www.nse-groupe.com](http://www.nse-groupe.com)

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*NSE is listed on Euronext Growth<sup>TM</sup> in Paris – Mnemonic: ALNSE - Code ISIN: FR0004065639*