

9 – Months' Report 2006/2007

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July 01st, 2006 – 31st March, 2007

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FORTEC Elektronik AG

Ph: +49(0)8191-91172-13 Fax: +49(0)8191-21770 Email: aktie@fortecag.de

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During third quarter of business year 2006/07 (01.01. - 31.03.2007), the achieved turnover amounting to 11.2 million EUR again confirmed the positive trend of the previous quarters of 10.9 million EUR in second quarter and 9.1 million EUR in first quarter. Due to a proper organic growth, turnover and profit were continuously increased.

Turnover of first nine months of business year 2006/07 again continued to rise to 31.3 million EUR (prev.year 30.6 million EUR). The profit before tax and interest (EBIT) increased to 1.905 million EUR compared to 1.866 million EUR in previous period. The period's profit amounted to 1.045 million EUR after 1.002 million EUR.

Within 9 months, the cash flow resulting from operative division was 3.2 million EUR.

The risks mentioned in detail in par. "Risk management" of the "Annual Management Report 2005/06" still exist to full extent. Especially the financial expenses continued to increase as concerns warranty and the blocking of unjustified customers' claims.

Due to the raise in capital in March 2007, the group received 3 million EUR. The number of shares and therefore, the total of voting rights increased from 2.700.000 to now 2.954.943.

The liquid assets as per March 31, 2007 amount to 5.4 million EUR.

Annexe.

The balancing and evaluation methods of fiscal year 2005/06 according to IAS/IFRS remain unchanged. The number of full-time employees amounts to 76 (prev. year 74). The product folio is marketed under the segment Embedded Solutions; therefore a segmental report divided into product groups is not necessary. In view of the 31 million EUR turnover in general, 25 million EUR were achieved nationally and 6 million EUR within Europe.

CONSOLIDATED BALANCE SHEET (uncertified) according to IAS/IFRS
31.03.2007 (last year's figures 30.06.2006)

TOTAL ASSETS	€ 31.03.2007	€ 30.06.2006	Total Equity and Liabilities	€ 31.03.2007	€ 30.06.2006
A. Non-current assets			A. Shareholders equity		
I. Tangible assets and goodwill	4.729.507	4.812.699	I. Subscribed capital	2.954.943	2.700.000
I. Tangible assets	763.882	741.350	II. Capital reserve	8.595.024	5.654.522
III. Financial assets	1.190.427	189.001	III. Other compreh. income	5.501.822	4.631.138
IV. Deferred taxes	197.421	197.421	IV. Deferred taxes	1.045.461	1.680.684
	6.881.237	5.940.471		18.097.250	14.666.344
B. Current assets			B. Long-term liabilities		
I. Inventories	5.416.488	4.970.863	I. Other accruals	165.720	179.690
II. Accounts receivables	4.891.399	7.924.870	II. Deferred taxes	83.454	259.955
III. Other assets	657.451	651.340		249.174	439.645
IV. Securities	24.000	29.000	C. Short-term liabilities		
V. Liquid means	5.364.532	901.463	I. Liabilities to banks	0	124.752
	16.353.870	14.477.536	II. Trade payables	2.559.898	2.655.249
			I. Accruals for other taxes	199.586	290.138
			II. Other accruals	1.595.201	1.832.336
			III. Other liabilities	533.998	409.543
				4.888.683	5.312.018
Total Assets	23.235.107	20.418.007	Total Equity and Liabilities	23.235.107	20.418.007

Consolidated Income Statement (uncertified) according to IAS/IFRS

01.07.06 – 31.03.2007 (last year's figures 01.07.05 - 31.03.06)

<u>Income Statement</u>	GJ 2006/07	GJ 2005/06
Sales revenues	31.261.974€	30.622.362€
Other operating income	579.213 €	1.061.307 €
Cost of material	23.968.083 €	23.906.524 €
Personnel expenses	3.637.256 €	3.608.354 €
Depreciation	231.811 €	256.549 €
Other operating expenses	2.099.158 €	2.045.792 €
Operating income (EBIT)	1.904.879 €	1.866.450 €
Other interests and similar income	52.913 €	18.182 €
Taxes on income and profit	912.331	882.057 €
Net income	1.045.461 €	1.002.575 €
Earning per share/ 9-months	0,38 €	0.37 €
Shares outstanding *	2.728.327	2.700.000

* average number of shares; adjusted split share of 1:3 in previous year

Consolidated Income Statement (uncertified) according to IAS/IFRS

01.01. – 31.03.2007 (last year's figures 01.01. - 31.03.2006)

<u>Income Statement</u>	Q3 (1.01.-31.03.07)	Q3 (1.01.-31.03.06)
Sales revenues	11.217.141€	13.700.348€
Other operating income	35.643 €	39.311 €
Cost of material	8.530.977€	10.965.562€
Personnel expenses	1.259.791 €	1.318.482 €
Depreciation	83.937 €	85.006 €
Other operating expenses	706.516 €	680.680 €
Operating income (EBIT)	671.563 €	689.929 €
Other interests and similar income	22.723€	./ 5.472 €
Taxes on income and profit	404.332 €	375.384 €
Net income	289.954 €	309.073 €
Earning per share/3rd Quarter	0,10 €	0,11 €
Shares outstanding *	2.728.327	900.000

* average number of shares; adjusted split share of 1:3 in previous year

Consolidated Cash Flow Statement

(uncertified) according to IAS/IFRS

01.07.06 - 31.03.2007 (last year's figures 01.07.05 - 31.03.06)

1. Operative Business	<u>FY 2006/07</u>	<u>FY 2005/06</u>
Net income	€ 1.045.461	€ 1.002.575
Depreciation of tangible and intangible assets	€ 231.811	€ 256.549
Change of inventories	€ - 445.625	€ - 172.916
Change in accounts receivable	€ 3.033.471	€ -5.253.745
Change of liabilities	€ - 271.852	€ 3.103.282
Change of accruals	€ - 341.657	€ 193.816
Change of other assets	<u>€ - 6.111</u>	<u>€ 3.485</u>
Cash flow from operating business	€ 3.245.498	€ - 866.954
 II. Investment Activities		
Cash flow from investment activities	€ - 1.167.874	€ - 56.670
 III. Financing Activities		
Increase of capital stock	€ 254.943	€ 0
Increase of capital reserves	€ 2.940.502	€ 345.000
Profit distribution	€ - 810.000	€ - 810.000
 VI. Cash flow in total	€ 4.463.069	€ -1.388.624
 V. Change in Liquid Funds		
Cash at the beginning of period	€ 901.463	€ 2.601.752
Cash at the end of period	€ 5.364.532	€ 1.213.128

Company Capital. (uncertified) according to IAS/IFRS

01.07.2006 - 31.03.2007 (last year's figures 01.07.2005 - 31.03.2006)

Fiscal Year 2005 / 06	Capital stock Euro	Capital Reserves Euro	Development of reserves and accumulated profit Euro	TOTAL Euro
Balance 01.07.2005	2.700.000	5.359.522	5.504.740	13.564.262
Share option program		345.000	0	345.000
Payout dividends			-810.000	-810.000
Period earning			1.002.575	1.002.575
Balance 31.03.2006	2.700.000	5.704.522	5.697.315	14.101.837
Not transferable				
according to § 150 AktG		5.704.522		
according to § 47 AktG	2.700.000			

Fiscal Year 2006 / 07	Capital stock Euro	Capital Reserves Euro	Development of reserves and accumulated profit Euro	TOTAL Euro
Balance 01.07.2006	2.700.000	5.654.522	6.311.822	14.666.344
Capital increase	254.943	2.738.002		2.992.945
Share option program		202.500	0	202.500
Payout dividends			-810.000	-810.000
Period earning			1.045.461	1.045.461
Balance 31.03.2007	2.954.943	8.595.024	6.547.283	18.097.250
Not transferable				
according to § 150 AktG		8.595.024		
according to § 47 AktG	2.954.943			