

Release

Paris, 22 April 2016

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 31 March 2016, the information pertaining to the total number of shares and voting rights provided by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations are as follows:

Date	31/03/2016
Composition of the share capital	
Shares	70,991,996
Investment certificates	145,040
Total	71,137,036
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	101,551,213
Theoretical ¹	104,032 561

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Rothschild & Co every month.

About Rothschild & Co (formerly Paris Orléans)

Rothschild & Co operates in the following areas:

- Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;
- Wealth & Asset Management, and
- Merchant Banking which comprises third party private equity and private debt business and proprietary investments.

Rothschild & Co is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €142,274,072. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Rothschild & Co is listed on Euronext in Paris, Compartment A - ISIN Code: FR0000031684. Rothschild & Co shares are PEA-PME eligible

Contact:**Investor relations**

Marie-Laure Becquart
marie-laure.becquart@rothschild.com
Tél. : +33 (0)1 53 77 65 10
www.rothschildandco.com

France
DGM Conseil +33 1 40 70 11 89
Michel Calzaroni
m.calza@dgm-conseil.fr
Olivier Labesse
labesse@dgm-conseil.fr

Press and Media

Royaume Uni
Smithfield +44 20 7360 4900
John Kiely
jkiely@smithfieldgroup.com
Alex Simmons
asimmons@smithfieldgroup.com