

Ecully, 6th January 2015

Regulatory News – Liquidity contract

Annual Report on SEB S.A.'s Liquidity Contract Entrusted to NATIXIS

Under the liquidity contract entrusted by SEB SA (Paris:SK) to NATIXIS, the following assets appeared on the liquidity account at **31 December 2014**:

- 18 112 SEB shares
- € 1 896 138,33

For information, the following assets appeared on the liquidity account at **30 June 2014**:

- 16 814 SEB shares
- € 1 988 685,22

For information, the following assets appeared at the implementation of the contract, at **1st September 2013**:

- 16 034 SEB shares
- € 2 009 250,42

SEB S.A. ■

SEB SA - N° RCS 300 349 636 RCS LYON – capital 50 169 049 € TVA intracommunautaire : FR 12300349636
Service Actionnaires I Chemin du Petit Bois I BP 172 - 69134 ECULLY Cedex France I T.+33 (0)4 72 18 16 41 • Fax +33 (0)4 72 18 15 98
actionnaires@groupeseb.com - <http://www.groupeseb.com>