

— FRESENIUS MEDICAL CARE —
Profile 2010



FRESENIUS
MEDICAL CARE

CREATING A FUTURE WORTH LIVING

For people. Worldwide. Every day.
More than three decades of experience in
dialysis, innovative research, the global
leader in dialysis services and products –
that is Fresenius Medical Care.

Patients with kidney disease can now look ahead
with much more confidence thanks to our
innovative technologies and treatment concepts.
We give them a future, one that offers them
the best-possible quality of life.

As a vertically integrated company, we cover
the entire dialysis value chain. We use the
increasing demand for modern dialysis methods to
our advantage and work consistently to enhance
the Company's growth. Our focus is on consistently
implementing strategies that enable us to uphold
and expand our technological leadership.

We take the highest medical standards as
our benchmark. This is our commitment
to our patients, our partners in the healthcare
system and our investors, who trust in
the reliable performance and the future of
Fresenius Medical Care.

OPERATING DATA

in \$ M

Table 1

2010	2009	Change
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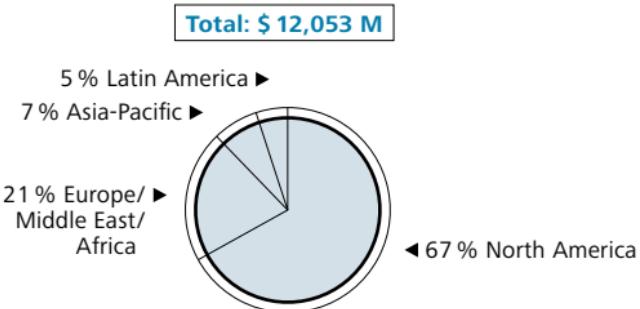
Selected key figures

Net revenue	12,053	11,247	7 %
Earnings before interest and taxes, depreciation and amortization (EBITDA)	2,427	2,213	10 %
Earnings before interest and taxes (EBIT)	1,924	1,756	10 %
Net income ¹	979	891	10 %
Net cash flow	1,368	1,339	2 %
Free cash flow ²	861	777	11 %
Capital expenditure, net	507	562	-10 %
Acquisitions, net	618	136	354 %
Earnings per ordinary share in \$	3.25	2.99	9 %
Dividend per ordinary share ³ in €	0.65	0.61	7 %
EBIT margin in %	16.0	15.6	-
Return on invested capital (ROIC) in %	8.8	8.5	-
Equity to assets in %	44.0	43.0	-

¹ Net income attributable to Fresenius Medical Care AG & Co. KGaA.² Before acquisitions and dividends.³ 2010: Proposal to be approved by the Annual General Meeting on May 12, 2011.

REVENUE BY REGION

Chart 2



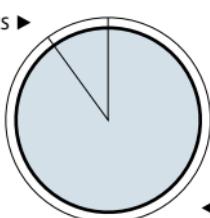
REVENUE BY SEGMENT

Chart 3

North America

Total: \$ 8,130 M

10 % Dialysis products ►

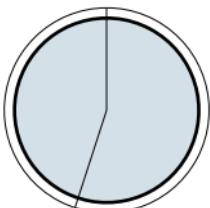


◀ 90 % Dialysis services

International

Total: \$ 3,923 M

45 % Dialysis services ►



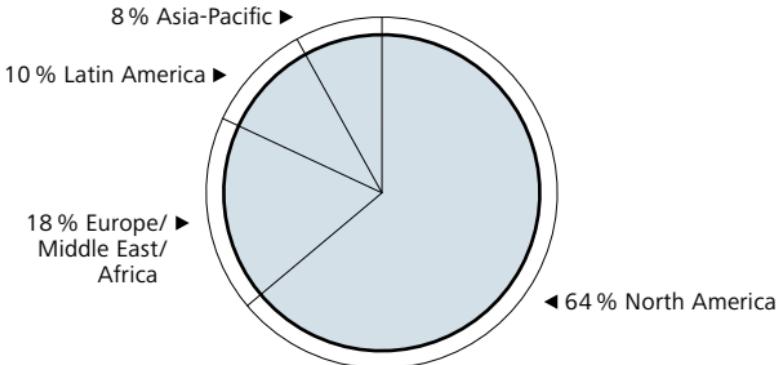
◀ 55 % Dialysis products

FRESENIUS MEDICAL CARE:
PATIENTS WORLDWIDE

Chart 4

Patients

Total: 214,648



FRESENIUS MEDICAL CARE:
CLINICS WORLDWIDE

Table 5

Number

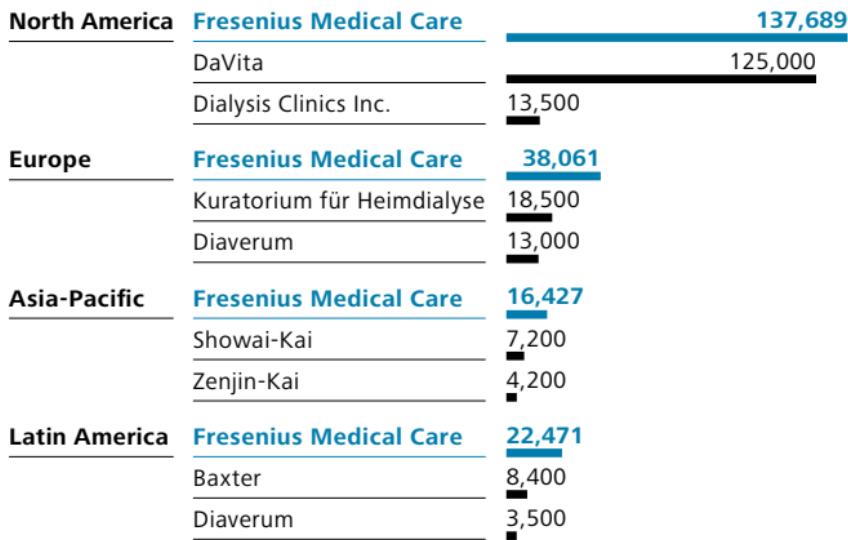
	2010	2009	Change
North America	1,823	1,784	2 %
Europe/Middle East/Africa	499	435	15 %
Latin America	193	191	1 %
Asia-Pacific	242	143	69 %
TOTAL	2,757	2,553	8 %

Patients

**DIALYSIS SERVICES
WORLDWIDE 2010**

Chart 6

Total: 2.029 M



Source: Based on company statements and estimates.

**MARKET POSITION IN MAJOR
PRODUCT GROUPS 2010**

Table 7

	Rank 1	Rank 2	Rank 3
Dialyzers	Fresenius Medical Care	Gambro	Nipro
Dialysis machines	Fresenius Medical Care	Gambro	Nikkiso
Hemodialysis concentrates	Fresenius Medical Care	Fuso	Gambro
Bloodlines	Fresenius Medical Care	Gambro	Kawasumi
Peritoneal dialysis products	Baxter	Fresenius Medical Care	Gambro

Source: Based on company statements and estimates.

MAJOR LOCATIONS

Chart 8



America

Waltham, US

Regional headquarters North America

01 Ogden, US Dialyzers

02 Walnut Creek, US Dialysis machines

03 Toledo, US Hemodialysis concentrate

04 Livingston, US Hemodialysis concentrate

05 Montreal, CA Hemodialysis concentrate

06 Irving, US Hemodialysis concentrate

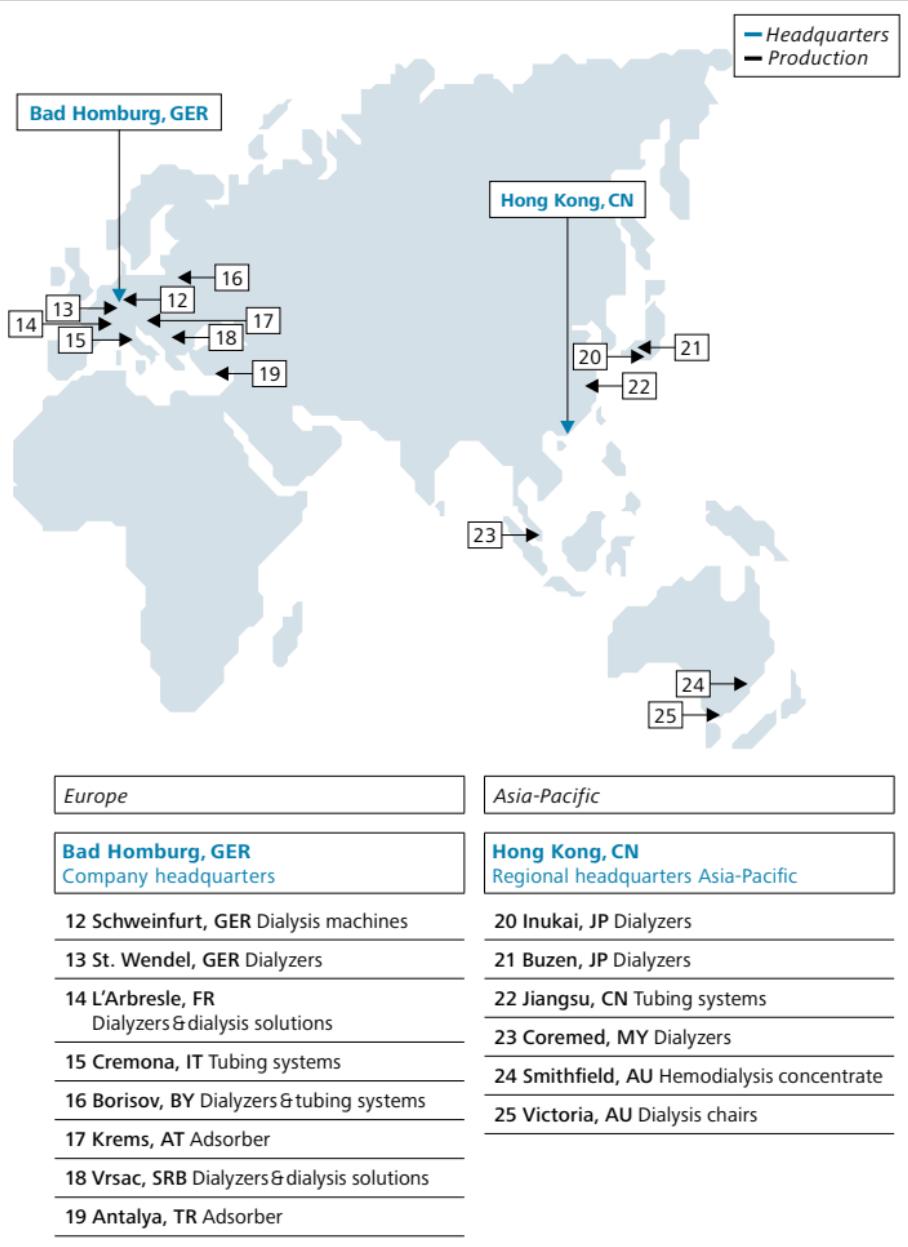
07 Reynosa, MX Tubing systems

08 Guadalajara, MX Dialysis solutions

09 Santafé de Bogotá, CO Dialysis solutions

10 Jaguariúna, BR Dialysis machines

11 Pilar, AR Hemodialysis concentrate



73,452
employees worldwide

OVER 40
production sites worldwide

214,648
patients worldwide

2,757
clinics worldwide

ABOUT 31.7 MILLION
dialysis treatments worldwide

Fresenius Medical Care is the world's largest integrated provider of products and services for individuals undergoing dialysis because of chronic kidney failure, a condition that affects more than two million individuals worldwide.

Fresenius Medical Care is also the world's leading provider of dialysis products such as hemodialysis machines, dialyzers and related disposable products.

Fresenius Medical Care is listed on the Frankfurt Stock Exchange (FME, FME3) and the New York Stock Exchange (FMS, FMS/P).

MAY 4

Report on the first quarter 2011

MAY 12

Annual General Meeting

Frankfurt am Main

MAY 13

Payment of dividend

*subject to the approval
of the Annual General Meeting*

AUGUST 2

Report on the second quarter 2011

NOVEMBER 2

Report on the third quarter 2011

Imprint

Subject to change

Fresenius Medical Care AG & Co. KGaA

Registered seat and commercial register: Hof an der Saale (Germany), HRB 4019

Chairman of the Supervisory Board: Dr. Gerd Krick

General partner: Fresenius Medical Care Management AG

Registered seat and commercial register: Hof an der Saale (Germany), HRB 3894

Management Board: Dr. Ben J. Lipps (Chairman), Roberto Fusté,

Dr. Emanuele Gatti, Rice Powell, Michael Brosnan, Dr. Rainer Runte, Kent Wanzenk

Chairman of the Supervisory Board: Dr. Ulf M. Schneider
