

Successful issue of a € 3.5 billion bond

Rueil-Malmaison (France), August 28, 2025 - Schneider Electric, the global leader in the digital transformation of energy management and automation, launched, on August 26, 2025, a €3.5 billion EMTN (Euro Medium Term Note) issue in four tranches respectively maturing in September 2027 with floating coupon, 4 years with a fixed coupon at 2.625%, 6.5 years with a fixed coupon at 3% and 12 years with a 3.624% fixed coupon.

This transaction will support financing the previously announced acquisition of the remaining 35% stake in Schneider Electric India Private Limited ("SEIPL"), to reach full ownership, as detailed in the [press release](#) dated July 30, 2025

The details of the issuance are the following:

Amount	Maturity	Coupon	Implied Rate
€1 billion	September 2027	Euribor + 0.25%	NA
€750 million	September 2029	2.625%	2.629%
€750 million	March 2032	3%	3.023%
€1 billion	September 2037	3.624%	3.624%

About Schneider Electric

Schneider's **purpose is to create Impact** by empowering all to **make the most of our energy and resources**, bridging progress and sustainability for all. At Schneider, we call this **Life Is On**.

Our mission is to be the trusted partner in **Sustainability and Efficiency**.

We are a **global industrial technology leader** bringing world-leading expertise in electrification, automation and digitization to smart **industries**, resilient **infrastructure**, future-proof **data centers**, intelligent **buildings**, and intuitive **homes**. Anchored by our deep domain expertise, we provide integrated end-to-end lifecycle AI enabled Industrial IoT solutions with connected products, automation, software and services, delivering digital twins to enable profitable growth **for our customers**.

We are a **people company** with an ecosystem of 160,000 colleagues and more than a million partners operating in over 100 countries to ensure proximity to our customers and stakeholders. We embrace **diversity and inclusion** in everything we do, guided by our meaningful purpose of a **sustainable future for all**.

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