

REGULATED INFORMATION

CONDITIONS FOR OBTAINING OR CONSULTING THE DOCUMENTS PREPARED FOR THE ANNUAL SHAREHOLDERS' MEETING OF JANUARY 19, 2015

Issy-les-Moulineaux, January 5, 2015 - The Annual Shareholders' Meeting of SODEXO will be held at 4:30 pm on Monday, January 19, 2015 at the Palais des Arts et des Congrès in Issy les Moulineaux – 25 avenue Victor Cresson – 92130 Issy-les-Moulineaux.

The prior notice of this Shareholders' Meeting, including the agenda and the text of the proposed resolutions, has been published on December 12, 2014 in the *Bulletin des Annonces Légales Obligatoires* (BALO-French bulletin of legal notices) in accordance with article R.225-73 of the French Commercial Code. The convening notice has been published in the BALO and the legal newspaper *Les Petites Affiches* on January 2, 2015. The conditions for participating and voting at this Shareholders' Meeting are included in the above mentioned notices.

The documents and information related to this Shareholders' Meeting are made available to shareholders in accordance with the applicable regulation and, in particular, information referred to by article R.225-73-1 of the French Commercial Code may be consulted on the website www.sodexo.com (*Finance – Shareholders' meeting section*).

By accessing www.sodexo.com (*Finance – Shareholders' meeting section*), you can also view a live webcast of the Shareholders' Meeting and consult the Fiscal 2014 Registration Document (filed with the *Autorité des Marchés Financiers* - French financial markets Authority - on November 17, 2014 and including information provided by article R.225-83 of the French Commercial Code).

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over more than 45 years of experience: from reception, safety, maintenance and cleaning, to foodservices and facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 419,000 employees throughout the world.

Key figures (as of August 31, 2014)

18 billion euro consolidated revenue

419,000 employees

18th largest employer worldwide

80 countries

32,700 sites

75 million consumers served daily

12.7 billion euro market capitalization (as of January 2, 2015)

Contact

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