

➤ Paris La Défense, 21 April 2017

Thales: Availability of background documents for the Annual Shareholders' Meeting of 17 May 2017

Thales shareholders are invited to a Combined Ordinary and Extraordinary Shareholders' Meeting on Wednesday 17 May 2017 at 10.00 am, in the Eurosites George V auditorium, 28 avenue George V, Paris (8th arrondissement).

Société Générale, in its capacity as registered share account manager and centralising agent for the Shareholders' Meeting, will send the meeting notice to registered shareholders without them having to submit a request.

All other shareholders may obtain the documentation relating to this meeting from the financial intermediary where their shares are deposited.

Shareholders will also have the opportunity to vote, request their admission card, or grant a proxy on the Internet.

The meeting documentation as set out in particular in articles R.225-73-1 and R.225-83 of the French Commercial Code (*Code de commerce*), is also available at the company headquarters as well as on the company website www.thalesgroup.com (section: Investor/ Retail investors /Annual General Meeting) within the legal time frame.

For the convenience of English-speaking shareholders, a full translation in English of the proposed resolutions is also available on the same web page.

About Thales

Thales is a global technology leader for the Aerospace, Transport, Defence and Security markets. With 64,000 employees in 56 countries, Thales reported sales of €14.9 billion in 2016. With over 23,000 engineers and researchers, Thales has a unique capability to design and deploy equipment, systems and services to meet the most complex security requirements. Its exceptional international footprint allows it to work closely with its customers all over the world.

www.thalesgroup.com