



**Press release**

Paris, August 14, 2025

**Verallia announces the results of the voluntary public tender offer initiated by BWGI following its reopening period**

The reopening period of the voluntary public tender offer initiated by BWGI (the "**Offer**"), acting through Kaon V<sup>1</sup>, on the Verallia shares that it does not already own, closed on August 13, 2025. 8,141,380 Verallia's shares were tendered to the Offer during its reopening period, representing 6.74% of Verallia's share capital and 5.72% of its voting rights, allowing BWGI to hold 77.05% of Verallia's share capital and 69.15% of its voting rights from the settlement-delivery of the reopened Offer.

The notice of results (*avis de résultat*) published by the French financial markets authority (AMF) is available on its website ([www.amf-france.org](http://www.amf-france.org)).

The settlement-delivery of the reopened Offer will take place on August 20, 2025.

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<sup>1</sup> BWGI is acting as the investment manager of Kaon V, a sub-fund of Kaon Investment Fund ICAV and direct shareholder of Verallia.



### **About Verallia**

At Verallia, our purpose is to re-imagine glass for a sustainable future. We want to redefine how glass is produced, reused and recycled, to make it the world's most sustainable packaging material. We work together with our customers, suppliers and other partners across the value chain to develop new, beneficial and sustainable solutions for all.

With almost 11,000 employees and 35 glass production facilities in 12 countries, we are the European leader and world's third-largest producer of glass packaging for beverages and food products. We offer innovative, customised and environmentally friendly solutions to over 10,000 businesses worldwide. Verallia produced more than 16 billion glass bottles and jars and recorded revenue of €3.5 billion in 2024.

Verallia's CSR strategy has been awarded the Ecovadis Platinum Medal, placing the Group in the top 1% of companies assessed by Ecovadis. Our CO<sub>2</sub> emissions reduction target of -46% on scopes 1 and 2 between 2019 and 2030 has been validated by SBTi (Science Based Targets Initiative). It is in line with the trajectory of limiting global warming to 1.5° C set by the Paris Agreement.

Verallia is listed on compartment A of the regulated market of Euronext Paris (Ticker: VRLA – ISIN: FR0013447729) and trades on the following indices: CAC SBT 1.5°, STOXX600, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All-Tradable.

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