

November 2nd 2010

Public limited company with Board of Directors, with a capital of 262 576 040.25 Euros.
Head Office: 4, Quai de la Mégisserie – F-75001 PARIS
R.C.S. Paris 377 913 728
Fiscal year from July 1st to June 30th

VILMORIN SUCCESSFULLY PURSUES CONSOLIDATION OF ITS FINANCIAL RESOURCES

Vilmorin has just closed a **syndicated loan deal of 300 million Euros with its long-standing banking partners, maturing in October 2015**. This loan agreement provides for early termination of the previous syndicated funding whose maturity was initially due in June 2011.

This new syndicated loan agreement was reached in favorable market conditions, and offers greater financial flexibility in running external growth projects.

The transaction was finalized in the form of a club deal signed with a bankers' syndicate comprising ten French and international financial institutions. It has been arranged by the Crédit Lyonnais and the Crédit Agricole Centre France banks, acting as coordinators.

After its successful capital increase of 200 million Euros achieved during the course of the fiscal year 2009-2010, this operation strengthens the financial capacities of Vilmorin as it proactively accelerates its development.

COMING DISCLOSURES AND EVENTS

Tuesday November 9th 2010 at the end of the day: sales for Q1 2010-2011.

Friday December 17th 2010: Annual General Meeting of Shareholders in Paris.

Listed on NYSE Euronext Paris (compartment A), Vilmorin's quotation is included in the Next 150, CAC Mid 100, and SBF 250 indices and is eligible for SRD (Deferred Settlement Order).

ISIN Code: FR0000052516 (RIN).



As the world's fourth largest seed company, Vilmorin develops vegetable and field seeds with high added value, to better meet global food requirements. True to its vision of sustainable development, Vilmorin relies on ongoing investments in research and international growth to strengthen its market shares. An ambition that is driven by its « **Growing the taste of life** » philosophy which is based on the sharing of knowledge, the quality of life and the respect for the needs of mankind.

For any further information, please contact:

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For access to all financial information visit the website www.vilmorin.info