



Aldermore Group PLC (the "Company")

If you sell or have sold or otherwise transferred all of your ordinary shares in Aldermore Group PLC, please pass this document and the enclosed reply-paid envelope, to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

Aldermore Group PLC  
C/O Aldermore Bank PLC  
4th Floor Block D  
Apex Plaza  
Forbury Road  
Reading  
Berkshire  
RG1 1AX

Incorporated in the United Kingdom  
and registered in England and Wales  
under company number 06764335

11 April 2016

Dear Shareholder

### Shareholder communications

As an Aldermore shareholder we want you to receive all Company information, such as the Annual Report and Accounts, notice of general meetings and other shareholder documents, in your preferred format. We are therefore taking this opportunity to ask you whether you wish to continue to receive hard copy documents or would like to receive these electronically in the future.

The following options are available for receiving documents from Aldermore in the future and the diagram overleaf explains these further:

#### Option 1 – hard copy notification of website documentation

If you wish to be notified by hard copy letter whenever documents are available on the Company's website, you do not need to do anything.

#### Option 2 – email notification of website documentation

If you wish to be notified by email whenever documents are available on the Company's website, you will need to register at [www.shareview.co.uk](http://www.shareview.co.uk).

#### Option 3 – hard copy documentation

If you wish to continue to receive hard copy documentation through the post, you will need to complete the Response Form below and return this to our registrar, Equiniti, in the pre-paid envelope provided.

**Please note that if you do not register for email notification at [www.shareview.co.uk](http://www.shareview.co.uk) or return your Response Form by 13 May 2016 you will be deemed to have elected to receive hard copy notification whenever documentation is available on the Company's website (as in option 1 above).**

You can of course change your mind at any time and elect to receive hard copy documentation by contacting Equiniti using the contact details on the reverse of this letter.

There may be times when the Company needs or considers it desirable to send documents or information to you in hard copy rather than being made available via the website, in which case we reserve the right to do so.

Yours sincerely

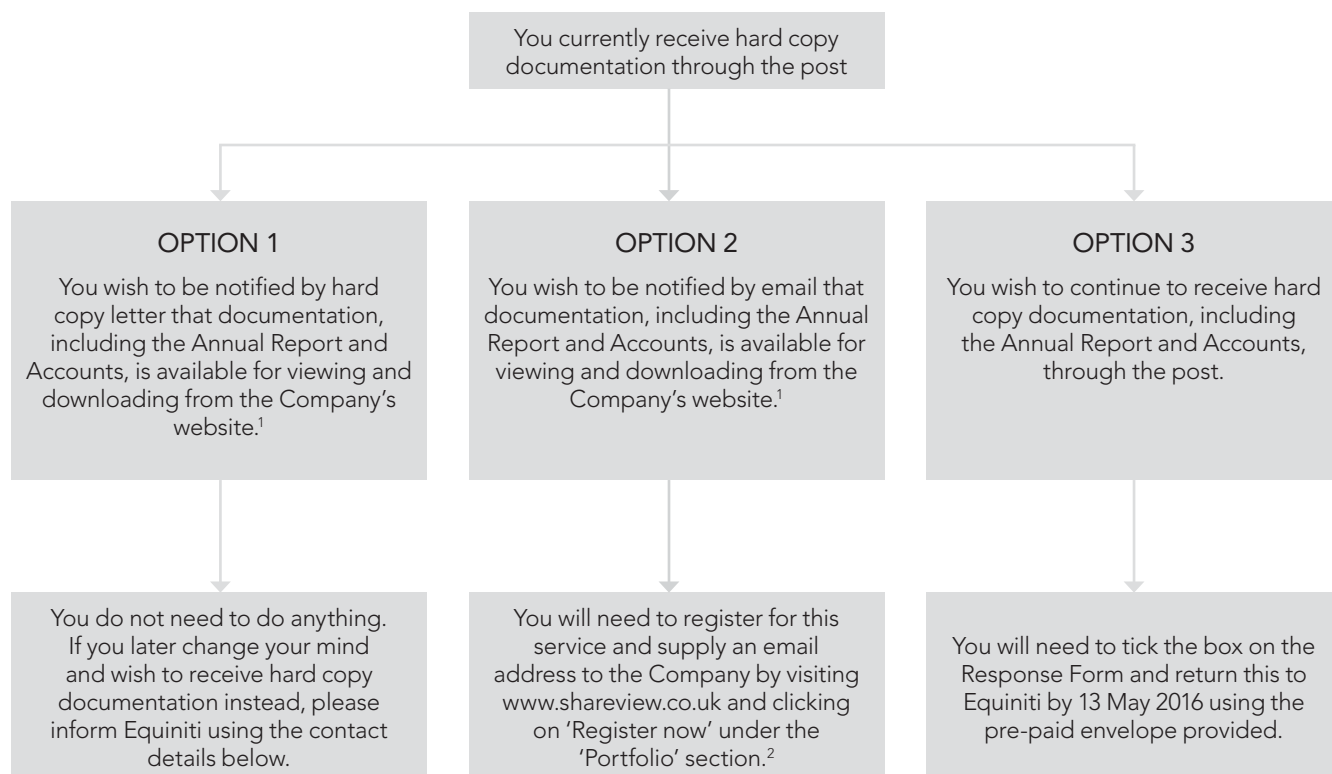
**Rachel Spencer**  
Company Secretary

### Aldermore Group PLC Shareholder Communications Response Form

Shareholder Reference Number

To continue to receive documentation in hard copy, please tick this box and return this Response Form to Equiniti by 13 May 2016 using the pre-paid envelope provided. ☐

You do not need to return this Response Form if you wish to view and download documentation from the Company's website.



If you have any queries or wish to change your election, please contact Equiniti at Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA. Alternatively, you can contact them by telephone on 0371 384 2030 or, if dialling internationally, on +44 121 415 7047. The helpline is open Monday to Friday 8.30am to 5.30pm.

<sup>1</sup> If the Company is not allowed to send documents or information electronically, for example, due to the local laws of the country in which you live or reside at the time, we will send you hard copies of the documents or information to the address we have for you on our records.

<sup>2</sup> Please note that any email communication will be deemed to have been received by you 24 hours after it is sent to the email address that the Company has on file. The Company cannot be held responsible for any failure in transmission beyond its control.