

**NOTICE DECLARING INTENTION  
TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

November 1, 2010

TO: Alberta Securities Commission  
British Columbia Securities Commission

Zodiac Exploration Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**ZODIAC EXPLORATION INC.**

By: (signed) "Randy Neely"  
Name: Randy Neely  
Title: Chief Financial Officer