

MONEY3 CORPORATION LIMITED

NOTIONAL CONSOLIDATED INCOME STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2006

(UNAUDITED MANAGEMENT ACCOUNT)

	Year ended 30 Jun 2005	Year ended 30 Jun 2006
	\$	\$
Revenue from Continuing Activities:		
Revenue from the rendering of services	3,877,685	4,783,166
Other revenue:		
Interest revenue	1,818	6,666
Total revenue	3,879,503	4,789,832
Expenses from Continuing Activities:		
General and Administration	207,289	320,076
Employee benefits expense	1,167,595	1,307,964
Advertising and promotional expenses	230,983	285,141
Occupancy expenses	234,734	332,193
Bad and doubtful debts	311,753	447,063
Other fixed and operating expenses	86,948	67,983
Depreciation expense	58,807	112,600
Finance expense	24,246	37,631
Profit before income tax	1,557,148	1,879,181
Income tax expense	463,734	658,024
Profit from continuing operations	1,093,414	1,221,157

MONEY3 CORPORATION LIMITED
NOTIONAL CONSOLIDATED BALANCE SHEETS
AS AT 30 JUNE 2006
(UNAUDITED MANAGEMENT ACCOUNT)

	Notional Consolidated	Notional Consolidated
	30 Jun 2006	Pro-forma
	\$	\$
CURRENT ASSETS		
Cash and cash equivalents	589,762	3,959,762
Trade and other receivables	3,853,935	3,853,935
Other assets	121,169	121,169
TOTAL CURRENT ASSETS	4,564,866	7,934,866
NON CURRENT ASSETS		
Trade and other receivables	26,103	26,103
Property, plant and equipment	563,620	563,620
Goodwill	14,451,401	14,451,401
TOTAL NON CURRENT ASSETS	15,041,124	15,041,124
TOTAL ASSETS	19,605,990	22,975,990
CURRENT LIABILITIES		
Trade and other payables	415,931	415,931
Deferred Revenue	957,639	957,639
Borrowings	450,000	0
Current tax liabilities	436,303	436,303
Interest bearing liabilities	21,226	21,226
Provisions	43,934	43,934
TOTAL CURRENT LIABILITIES	2,325,033	1,875,303
NON CURRENT LIABILITIES		
Provisions	9,181	9,181
TOTAL NON CURRENT LIABILITIES	9,181	9,181
TOTAL LIABILITIES	2,334,214	1,884,214
NET ASSETS	17,271,776	21,091,776
EQUITY		
Issued Capital	16,767,004	20,587,004
Retained Earnings	504,772	504,772
TOTAL EQUITY	17,271,776	21,091,776