MONEY3 Corporation Limited Unit 4, 60–70 Mahoneys Rd Thomastown Vic 3074 – Tel: (03) 9469 8200 Fax: (03) 9460 8300

15th February 2013
ASX Limited
Exchange Centre
20 Bridge Road
Sydney NSW 2000

Dear Sir,

MANDATING OF WESTPAC FOR AN INITIAL $20 MILLION AUTOMOTIVE FINANCE RECEIVABLES FACILITY

The Directors of Money3 Corporation Limited (Money3) are pleased to advise that Money3 has mandated Westpac Banking Corporation (Westpac) to establish a $20 million credit facility to expand its motor vehicle finance business.

Completion of the facility is subject to Westpac's conditions precedent and execution of all relevant legal documentation, and is expected by the end of April 2013.

Money3 will keep the market updated on progress towards execution of the facility.

Craig Harris
CFO & Company Secretary
Money3 Corporation Limited