**MONEY3 CORPORATION LIMITED**
**GENERAL MEETING PROCEDURES**
**9th OCTOBER 2013**

1. It is now 11 o'clock and I declare this Annual General Meeting of Shareholders open and welcome all shareholders and observers.

2. I would draw your attention to the attendance register and ask of you to please ensure that you sign it if you haven't already done so.

3. No apologies have been received.

4. I will ask all those to note that the shareholders' register is available for inspection and that a summary of proxies affecting today's resolutions are tabled and also available for inspection.

   I advise that a quorum is present.

5. Now the formal matters have been attended to, I will introduce myself. My name is Geoffrey Sam and I have the privilege of being your Chairman for this meeting. I would also take the opportunity to introduce my fellow Directors Rob Bryant, Scott Baldwin, Christopher Baldwin, Bettina Evert and Kang Tan. I would also like to introduce the Company Secretary Craig Harris.

6. We will now move on to the business of today's meeting. Before I put the resolutions formally, I will announce details of the proxies which have been received and recorded by the company's share registry

| | Detail | For | Against | Total Valid Votes | Abstain |
|---|---|---|---|---|---|
| **Resolution 1** | Approval for the issue of shares to professional and sophisticated investors for the purpose of ASX Listing Rule 7.1 | 31,789,185 | 534,379 | 32,323,564 | 40,937 |
| | | 98.35% | 1.65% | | |

* For the Resolution Open Useable Proxies that have instructed the Chairman to vote on their behalf and have been voted in favour of the resolution.

7. **Notice of Meeting**.

   The Notice of Meeting containing the motion to put today has been sent to Money3 Corporation Limited shareholders. Would a Money3 shareholder please move that the Notice of Meeting to be taken as read?

   Will someone move the resolution as put?

Moved ____Bettina Evert______________________

Seconded _____Kang Tan_______________________

Would those in favour please raise your hand.

Against?

I declare the motion carried.

## 8. Resolutions

**I will now read *Resolution No. 1* which is an Ordinary Resolution:**

"For the purpose of ASX Listing Rule 7.1 and all other purposes, the Shareholders grant approval for the issue of 8,000,000 fully paid ordinary shares to professional and sophisticated investors to raise funds to meet capital requirements of the Company to expand the branch network and the Company's Auto Division."

Are there questions or comments in relation to the resolution?

Will someone move the resolution as put?

Moved _____Kang Tan____________________

Seconded ______Scott Baldwin_____________________

Would those in favour please raise your hand.

Against?

I declare the motion carried.

I now have the pleasure in declaring that all of the resolutions have been carried.

I now officially declare the meeting closed at 11.05 am and thank you for your attendance today.

Now the formal part of the meeting is concluded we would now like to bring you up to date on progresses at Money3. This is very informal and you are most welcome to ask questions. I will now pass over to our Executive Director Rob Bryant.