

6 April 2018

{OPTIONHOLDER NAME}

{OPTIONHOLDER ADDRESS}

{OPTIONHOLDER ADDRESS}

Dear Option Holder,

IMPORTANT NOTICE – MONEY3 Listed Options to Expire on 16 May 2018

We are writing to you as a registered holder of {QTY} Money3 Corporation Limited listed options (**Options**) (ASX: MNYO) to remind you that these Options will expire at 5.00pm on 16 May 2018.

You therefore have a choice to make regarding your Options as outlined below:

1. Your Option holding may be exercised in whole or in part by payment of \$1.296056 for each Option held by no later than 16 May 2018. If a notice to exercise and payment is not received by 5.00pm on 16 May 2018, the Options will lapse and all rights under the Options will cease at that time.
2. Sell all or a portion of your Options (ASX: MNYO) on the market at the traded price. The options will cease trading 4 business days prior to their expiry.
3. Do nothing and your Options will expire on 16 May 2018. Your right to subscribe for ordinary shares in the Company at \$1.296056 per share will lapse.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The closing market sale price of ordinary shares in the Company on ASX was \$1.80 on 05/04/2018, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

1. the highest market sale price of ordinary shares on ASX was \$1.96 on 18/03/2018; and
2. the lowest market sale price of ordinary shares on ASX was \$1.61 on 05/02/2018.

How to exercise your Options

If you wish to exercise your Options, then you must complete the “**Notice of Exercise of Options**” form included with this notice and forward it to the Company’s registered office at:

Attention: Company Secretary
Money3 Corporation Limited
Level 1
40 Graduate Road
Bundoora VIC 3083

OR

companysecretary@money3.com.au

The form must be accompanied by either

- a personal or bank cheque for full payment of the Options. Cheques should be made payable to Money3 Corporation Limited, be in Australian dollars only and should be crossed “Not negotiable”, OR
- notice that you have completed a direct transfer of funds to the following bank account:

Account Name:	Money3 Corporation Limited
BSB:	633-000
Account No:	157506254

If you do decide to exercise your option to acquire shares in the Company, (you are not obliged to) Money3 would be grateful if you could remit your funds and Notice of Exercise of Options form to the Company as detailed above

on Friday 11th May 2018

to limit the cost born by your Company in the conversion process.

Should you have any further questions please do not hesitate to contact our offices by emailing companysecretary@money3.com.au.

Yours sincerely,



Terri Bakos
Company Secretary

NOTICE OF EXERCISE OF OPTIONS AND APPLICATION FOR SHARES

To: The Directors,
Money3 Corporation Limited
ACN 117 296 143 (**Company**)

I
of

am the registered holder(s) of Options.

I exercise my Options to subscribe for fully paid ordinary shares in the capital of the Company.

I enclose application moneys of

OR

I have deposited funds of into the below account
calculated at AUS\$1.296056 per Share.

Account Name: Money3 Corporation Limited
BSB: 633-000
Account No: 157506254

I agree that by the issue of these Shares I am bound by the constitution of the Company.

I request registration as the holder(s) of the Shares on the register. My address to be shown on the register is

Please forward statement to me by post at the address set out above.

DATED /2018

Signature