



Vista®

Alps Industries Limited

(A Government Recognised Golden Trading House)
An ISO 14001 & ISO 9001 Company

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(Through Courier)

ALPS/361/SE09/2013-2014

February 26, 2014

The General Manager
Market Operations Deptt.,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex
Bandra (E), **Mumbai - 400 051**
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Sub : Intimation of Major Events related to the reclassification of 6% Optionally Cumulative Convertible Preference Shares into 6% Cumulative Redeemable Preference Shares in favour of Banker/lenders and submission of shareholding pattern .

Dear Sir,

In terms of the clause 36 of listing agreement, we wish to inform you that the company has allotted 2,69,34,146 6% Optionally Convertible Cumulative preference shares to banks/financial institutions on preferential basis at an issue price of Rs. 10/- per share in terms of CDR scheme of the company on August 22, 2012 and in terms of the approval taken from the shareholders of the company and from the stock exchanges vide letter reference no. DCS/PREF/AK/PRE/357/12-13 dated 17/08/2012 from Bombay Stock Exchange Limited & Ref. no. NSE/LIST/174591-4 dated 11/07/2012 and NSE/LIST/178703-W dated 21/08/2012 from National Stock Exchange of India Limited.

As none of the allottees have exercised the option to convert the OCCPS into Equity shares within 18 months from the date of allotment i.e. latest by February 21, 2014, the OCCPS have been converted into 6% Cumulative Redeemable Preference Shares (6% CRPS) both are under Category 'B' at an issue price and face value of Rs. 10/- each instruments w.e.f. February 22, 2014, in terms of the Corporate Debt Restructuring (CDR) Scheme and terms of issue.

In terms of the clause 35 of listing agreement we are also enclosing herewith the shareholding pattern as on 22.02.2014 after reclassification of preference shares due to impact of more than 2% on the issued capital of the company.

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