

# Appendix 3D

## Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN       |
|----------------|----------------|
| CSL Limited    | 99 051 588 348 |

We (the entity) give ASX the following information.

|   |                                                                   |                 |
|---|-------------------------------------------------------------------|-----------------|
| 1 | Date that an Appendix 3C or the last Appendix 3D was given to ASX | 9 November 2011 |
|---|-------------------------------------------------------------------|-----------------|

### Information about the change

Complete each item for which there has been a change and items 9 and 10.

| Column 1<br>(Details announced to market in Appendix 3C or last Appendix 3D) | Column 2<br>(Details of change to buy-back proposals) |
|------------------------------------------------------------------------------|-------------------------------------------------------|
|------------------------------------------------------------------------------|-------------------------------------------------------|

### On-market buy-back

|   |                                                     |                                                                              |                                                                                                                             |
|---|-----------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| 2 | Name of broker who will act on the company's behalf | Deutsche Securities Australia Limited, for up to the initial A\$300 million. | Merrill Lynch Equities (Australia) Limited, for purchases with a total consideration of up to approximately A\$300 million. |
| 3 | Deleted 30/9/2001.                                  |                                                                              |                                                                                                                             |

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3D

### Changes relating to buy-back

|                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| <p>4 If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p> | <p>Up to that number of shares for which the total buy-back consideration paid or payable is A\$900 million. For illustration purposes only, if that maximum number is ultimately acquired, and the average price per share paid is A\$30.20, that maximum number of shares would be approximately 29,800,000. The Company reserves the right to suspend or terminate the buy-back at any time.</p> | <p>No change.</p>                                                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                | <p><b>Column 1</b><br/>(Details announced to market in Appendix 3C or last Appendix 3D)</p>                                                                                                                                                                                                                                                                                                         | <p><b>Column 2</b><br/>(Details of change to buy-back proposals)</p>                          |
| <p>5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>                                                                                                                                                                                                                                                                    | <p>No shares have been bought back since the date of the Appendix 3C. Therefore, the maximum number of shares remaining to be bought back is as per Item 4 above.</p>                                                                                                                                                                                                                               | <p>Up to the number of shares with an aggregate buy-back consideration of A\$586,452,647.</p> |
| <p>6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>                                                                                                                                                                                         | <p>The Company intends to buy back shares in the period 2 November 2011 to 1 November 2012 (inclusive) or earlier if the maximum number of shares in Item 4 above is bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.</p>                                                                                                           | <p>No change.</p>                                                                             |

<sup>+</sup> See chapter 19 for defined terms.

|   |                                                                                                |     |     |
|---|------------------------------------------------------------------------------------------------|-----|-----|
| 7 | If the company/trust intends to buy back shares/units if conditions are met – those conditions | N/A | N/A |
|---|------------------------------------------------------------------------------------------------|-----|-----|

**All buy-backs**

|   |                  |     |     |
|---|------------------|-----|-----|
| 8 | Any other change | N/A | N/A |
|---|------------------|-----|-----|

|   |                   |                            |
|---|-------------------|----------------------------|
| 9 | Reason for change | Appointment of new broker. |
|---|-------------------|----------------------------|

|    |                                                                                                                                                         |       |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 10 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | None. |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------|

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<sup>+</sup> See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....Date: 19 March 2012  
Company secretary

Print name: Edward Bailey

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<sup>+</sup> See chapter 19 for defined terms.