

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CSL Limited	99 051 588 348

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	26 March 2014
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)	
On-market buy-back			
2	Name of broker who will act on the company's behalf	Merrill Lynch Equities (Australia) Limited, for purchases with a total consideration of up to approximately A\$350 million.	UBS AG, Australia Branch, for purchases with a total consideration of up to approximately A\$200 million.
3	Deleted 30/9/2001.		

⁺ See chapter 19 for defined terms.

Appendix 3D

Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
4 If the company/trust intends to buy back a maximum number of shares/units – that number Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.	Up to that number of shares for which the total buy-back consideration paid or payable is A\$950 million. The Company reserves the right to suspend or terminate the buy-back at any time.	No change.
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	Up to that number of shares for which the total buy-back consideration paid or payable is A\$950 million. The Company reserves the right to suspend or terminate the buy-back at any time.	No change.
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The Company intends to buy back shares in the period 31 October 2013 to 30 October 2014 (inclusive) or earlier if the maximum number of shares in Item 4 above is bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.	No change.
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	N/A

⁺ See chapter 19 for defined terms.

All buy-backs

8 Any other change

N/A	N/A
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9 Reason for change

Appointment of broker.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

None.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 12 June 2014

Print name: Edward Bailey

⁺ See chapter 19 for defined terms.