

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

CSL Limited

ABN/ARSN

99 051 588 348

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|-----------------|
| 1 | Type of buy-back | On-market |
| 2 | Date Appendix 3C was given to ASX | 15 October 2015 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	7,929,823	336
4	Total consideration paid or payable for the shares/units	
	\$799,803,502.10	\$34,900.45

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day														
5	If buy-back is an on-market buy-back	<table><tr><td>highest price paid:</td><td>\$105.49</td></tr><tr><td>date:</td><td>21-Apr-16</td></tr><tr><td>lowest price paid:</td><td>\$92.12</td></tr><tr><td>date:</td><td>2-Nov-15</td></tr></table>	highest price paid:	\$105.49	date:	21-Apr-16	lowest price paid:	\$92.12	date:	2-Nov-15	<table><tr><td>highest price paid:</td><td>\$103.97</td></tr><tr><td>lowest price paid:</td><td>\$103.69</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$109.70</td></tr></table>	highest price paid:	\$103.97	lowest price paid:	\$103.69	highest price allowed under rule 7.33:	\$109.70
highest price paid:	\$105.49																
date:	21-Apr-16																
lowest price paid:	\$92.12																
date:	2-Nov-15																
highest price paid:	\$103.97																
lowest price paid:	\$103.69																
highest price allowed under rule 7.33:	\$109.70																

Participation by directors

6 Deleted 30/9/2001.	
----------------------	--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Up to the number of shares with an aggregate buy-back consideration of A\$200,161,597
---	---

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 2/5/16
(Company secretary)

Print name: Edward Bailey