



Announcement Summary

Entity name

BANCO SANTANDER S.A.

Announcement Type

New announcement

Date of this announcement

Monday January 22, 2024

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	A\$250,000,000 6.499% Fixed Rate Senior Non Preferred Notes due 23 January 2031	25,000	23/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BANCO SANTANDER S.A.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

N/A

1.3 ASX issuer code

B01

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

A\$250,000,000 6.499% Fixed Rate Senior Non Preferred Notes due 23 January 2031

+Security type

Wholesale debt securities

ISIN code

AU3CB0306140

CFI

NA

FISN

NA

Issue date

23/1/2024

Details of wholesale debt securities

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 250,000,000.000000

Face value

AUD 10,000.000000

Number of +securities

25000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

23/7/2024

Interest rate per annum

6.499 %

Maturity date

23/1/2031

Class type description

Fixed

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Please provide any further information relating to the principal terms of the +securities

N/A

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be



quoted or provide the information by separate announcement.

The Information Memorandum dated 10 June 2021 has been uploaded to the ASX website.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
B01HC : 5.678% SENIOR NOTES MAT 09-MAR-2028 MIN CONS N-C	37,500
B01HA : \$425,000,000 FRN MAT 15-JUL-2026 MIN CONS \$5HT NC	42,500
B01HB : 100M1.65% MAT 15-JUL-2026 MIN CONS \$5HT NC	10,000
New class - code to be confirmed : A\$250,000,000 6.499% Fixed Rate Senior Non Preferred Notes due 23 January 2031	25,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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