

THE NAVIGATOR COMPANY, S.A.
Public Company
Headquarters: Mitrena, Apartado 55, 2901-861 Setúbal
Registered at the Commercial Register of Setúbal
Share capital: € 500,000,000 - Corporate Entity 503 025 798

Privileged Information

In accordance with and for the purposes of article 17 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities code, The Navigator Company, S.A. ("Navigator") hereby discloses the following information:

In addition to the information published on December 29th 2017, regarding the agreement to divest its pellets business to a joint venture managed and operated by an affiliate of Enviva Holdings, LP, Navigator informs that the sale price of this transaction is USD 135 million, which may still be subject to some adjustments and which represents an estimated gain of approximately USD 20 million (before taxes) relative to the book value of the assets sold.

Lisbon, January 8th 2018

The Navigator Company, S.A.