

SONAE INDÚSTRIA, SGPS, SA

Registered Office: Lugar do Espido, Via Norte, Maia, Portugal

Registered at the Commercial Registry of Maia

Registration and Tax Nº 506 035 034

Share Capital: € 812,107,574.17

Publicly Traded Company

PRIVILEGED INFORMATION

New Financing Agreement

Sonae Indústria, SGPS, SA ("Sonae Indústria") announces that it has entered into a new financing facility of up to € 60,000,000.00 (sixty million Euros), that has a contractual maturity in June 2016.

This new bank loan will be used as back-stop facility for placements of Commercial Paper under the existing uncommitted Commercial Paper Programme, set up by Sonae Indústria in 2013. Accordingly, amounts that cannot be placed directly with institutional investors under the existing commercial paper programme can be drawn from this new bank facility, up to the maximum amount indicated above.

Maia, 3 June 2015

The Representative for Relations with Capital Markets and CMVM,

(Christopher Lawrie)

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