



## **NOS, SGPS, S.A.**

Registered Offices: Rua Actor António Silva 9 – Campo Grande, 1600-404 Lisbon

Registration number before the Companies Registry

and taxpayer number 504 453 513

Registered Share Capital: EUR 855,167,890.80

## **Announcement**

Translation of the Portuguese Original

(In the event of any discrepancy, Portuguese Original shall prevail)

NOS, SGPS, S.A. ("**NOS**") hereby informs that an agreement has been reached today between NOS and Claranet Group Limited ("**Claranet Group**"), to acquire 100% of the share capital of Claranet Portugal, S.A. ("**Claranet Portugal**") for 152 million euros.

Following 10 years of consecutive growth, Claranet Portugal recorded revenue of 205 million euros in 2024 financial year and generated an EBITDA of 15.4 million euros, driven by a strong and growing contribution coming from its services business. This transaction values Claranet Portugal at 9.9x EBITDA.

This agreement will enable NOS to strengthen its position as a relevant and trusted technology partner for business customers, while expanding its capabilities in the fast-growing technology sector. By adding the expertise and resources of Claranet Portugal, NOS reinforces the strategic ambition to deliver innovative and resilient digital solutions that meet the evolving needs of the business sector and drive the technological transformation of the economy and society.

The execution of this agreement is subject to notification and clearance by the Portuguese Competition Authority.

This information is also available on NOS' Investor Relations website in [www.nos.pt/ir](http://www.nos.pt/ir).

Lisbon, 27th January 2025

### **Contacts**

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### **About Claranet Portugal**

Claranet Portugal, founded in 1995 and part of the Claranet Group since 2005, has evolved from a pioneer Internet Service Provider into one of the most advanced IT service providers in the country. The company specializes in modernizing, securing, and running critical infrastructure, applications, and data 24x7, with expertise in Cloud, Cybersecurity, Workplace, Data & AI and Applications.

Through a combination of organic growth and strategic acquisitions, Claranet Portugal has significantly expanded its capabilities and strengthened its market presence. The company is a trusted partner for enterprises across diverse sectors, including Financial Services, Industry, Retail, Technology, Healthcare and Public Services.