

MOTA-ENGIL, SGPS, S.A. INFORMS THAT MOTA-ENGIL AFRICA N.V. HAS DECLARED ITS SELF-TENDER PROCESS UNCONDITIONAL

MOTA-ENGIL, SGPS, S.A. ("MOTA-ENGIL") informs that MOTA-ENGIL AFRICA N.V. ("MOTA-ENGIL AFRICA") has announced today that it has declared unconditional its self-tender process initially announced on 11 October 2015. Given that the last condition on which the respective completion depended has been fulfilled, it has been announced that the settlement of the self-tender process is expected to occur on 9 December 2015.

MOTA-ENGIL AFRICA further informed that, at 17:40 hours CET on 3 December 2015, the last day of the period for the transmission of orders (as extended), orders had been received related to a total of 5,136,090 shares of MOTA-ENGIL AFRICA.

As it was previously announced, Mota-Engil Africa has confirmed the delisting of its shares from Euronext Amsterdam will take place on 10 December 2015, with 9 December 2015 as last trading date.

The Mota-Engil Africa's press release issued at the present date, as well as its previous press releases connected with this subject, consultation of which is advised, are available at Mota-Engil Africa's website (www.africa.mota-engil.com).

Oporto, 4 December 2015

THE MARKET RELATIONS REPRESENTATIVE

Luís Silva