

## **MOTA-ENGIL INCREASES ITS DEBT MATURITY AND DIVERSIFICATION FOLLOWING THREE NEW RE-FINANCING OPERATIONS TOTALLING €170 MILLION**

Mota-Engil S.G.P.S., S.A. (“Mota-Engil”) has signed a five year maturity international syndicated loan with an initial amount of €90 million and that bears a floating interest rate of Euribor plus 3.25%.

The syndicate is initially formed by BNP Paribas - Portuguese subsidiary, Banco Caixa Geral, S.A., Caixa Geral de Depósitos, S.A., and Bank of China (Luxembourg) Lisbon Branch - Portuguese subsidiary. The arranger of the loan is BNP Paribas London Branch and the agency bank is BNP Paribas, S.A..

This operation was structured in order to provide for an increase of the total loan amount through a ticket rise from the current financing banks or through the admission of new institutions.

Mota-Engil also informs that it has signed two new medium-term loans with Standard Bank, S.A. and with VTB Bank amounting to €80 million.

These operations aim at refinancing existing debt for the financing of current operations and represent a step further in order to comply with the Company’s funding strategy included in the StepUp 2020 Plan, whose goals, among others, are the increase in the average debt maturity and the diversification of funding sources.

Porto, 13 December 2016

### **THE REPRESENTATIVE FOR THE MARKET RELATIONS**

LUÍS SILVA