



MOTA-ENGIL INFORMS ABOUT PRELIMINARY ECONOMICAL AND FINANCIAL INDICATORS REGARDING THE FIRST HALF OF 2019

(UNAUDITED INFORMATION)

- Turnover¹ increase circa of 7.5% YoY reaching €1.34 billion;
- EBITDA² increase circa of 10% YoY to €194 million with a solid and growing margin of 14.4%;
- Backlog³ above €5.2 billion, of which 75% outside Europe;
- Net debt⁴ arising to €1.07 billion, despite the strong CAPEX and the traditionally unfavourable working capital in the first half;
- Capex of circa of €105 million.

As disclosed in the Investor Calendar, the full Interim Report will be publish at August 29, 2019, followed by a conference call to present the results.

Porto, August 8, 2019

THE REPRESENTATIVE FOR THE MARKET RELATIONS

LUÍS SILVA

¹ corresponds to the heading of "Sales and services rendered" of the consolidated income statement

² corresponds to the algebraic sum of the following headings of the consolidated income statement: "Sales and services rendered"; "Cost of goods sold, materials consumed, Change in production and Subcontractors"; "Third-party supplies and services"; "Wages and salaries"; and "Other operating income / (expenses)"

³ corresponds to the contracts awarded to be executed at the exchange rate of 30 June 2019

⁴ corresponds to the algebraic sum of the following headings of the consolidated statement of financial position: "Cash and cash equivalents without recourse – Demand deposits"; "Cash and cash equivalents with recourse – Demand deposits"; "Cash and cash equivalents with recourse – Term deposits"; "Other financial investments recorded at amortised cost"; "Loans without recourse" and "Loans with recourse"