



MOTA-ENGIL INFORMS ABOUT THE RESULTS OF NEW BOND ISSUE

MOTA-ENGIL S.G.P.S., S.A. (MOTA-ENGIL) informs on the results of the subscription offer of book-entry and nominative notes, representing the new bond issue “Obrigações Ligadas a Sustentabilidade Mota-Engil 2023-2028” (“**Mota-Engil 2028 Notes**”), launched on 27 November 2023.

The aggregate nominal amount of the issue has been set at €50,000,000. The Mota-Engil 2028 Notes have a maturity date scheduled for 12 June 2028. The issue and settlement of the Mota-Engil 2028 Notes is also expected to occur on 11 December 2023.

Considering that the Mota-Engil 2028 Notes were subscribed in cash at their nominal value and/or in kind, through the exchange of (i) bonds with the ISIN PTMENXOM0006, representative of the bond issuance called “Obrigações Mota-Engil 2019/2024” (“**Mota-Engil 2024 Notes**”) and/or (ii) bonds with ISIN PTMENYOM0005, representative of the bond issuance called “Obrigações Ligadas a Sustentabilidade Mota-Engil 2021-2026” (“**Mota-Engil 2026 Notes**”), MOTA-ENGIL also informs that will be redeem and cancelled, under the applicable legal and contractual terms, (i) Mota-Engil 2024 Notes in the total amount of €7,446,000, this bond issuance now having a total amount of €76,553,750 and (ii) Mota-Engil 2026 Notes in the total amount of €18,017,000, this bond issuance now having a total amount of €113,982,500.

With this transaction, in which Haitong Bank, S.A. acted as Global Coordinator and Bookrunner, MOTA-ENGIL pursues its strategy of diversifying its financing sources and lengthening of its debt maturity, to better align it with the generation of cash flow.

Porto, December 5, 2023

THE REPRESENTATIVE FOR THE MARKET RELATIONS

LUÍS SILVA