

## GREENVOLT - ENERGIAS RENOVÁVEIS, S.A.

Public limited company (sociedade anónima)

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Fully subscribed and paid-up share capital: €70,000,000

Registered at the Commercial Registry Office of Lisbon under the sole registration and taxpayer number 506 042 715

## **ANNOUNCEMENT**

By reference to the prospectus for the admission to trading of Greenvolt – Energias Renováveis, S.A.'s ("Greenvolt") ordinary shares in Euronext Lisbon's regulated market, managed by Euronext Lisbon - Sociedade Gestora de Mercados Regulamentados, S.A., approved by the Portuguese Securities Market Commission on 1 July 2021 and disclosed on 2 July 2021 ("Prospectus"), which can be consulted in <a href="https://www.greenvolt.pt">www.greenvolt.pt</a> and <a href="https://www.cmvm.pt">www.cmvm.pt</a>, Greenvolt, in consultation with BNP PARIBAS and CaixaBank, S.A., as joint global coordinators, decided to extend the roadshow and book-building period applicable to the offering described in the Prospectus until 12 July 2021 in order to accommodate meetings to be held between investors and the management of Greenvolt during such roadshow, the indicative timeline being adjusted accordingly as follows:

Event	Expected Date
General Meeting of Shareholders approving the Offering	1 July 2021
Start of Book-building Period	2 July 2021
End of Book-building Period	12 July 2021
Pricing and Allocation	13 July 2021
General Meeting of Shareholders approving Pricing and Allocation	13 July 2021
Publication of Pricing Statement	13 July 2021
Financial settlement of the Offering New Shares	14 July 2021
Physical settlement of the Offering New Shares by delivery of temporary shares (cautelas)	14 July 2021
Registration of share capital increase	14 July 2021
Conversion of the Offering New Shares from temporary shares (cautelas) into definitive form	15 July 2021
Listing and admission to trading	15 July 2021

Without prejudice to this announcement, Greenvolt has requested the Portuguese Securities Market Commission to approve a supplement to the Prospectus to reflect these adjustments to the indicative timeline, which may be consulted in <a href="https://www.greenvolt.pt">www.greenvolt.pt</a> and <a href="http

Oporto, July 6, 2021

By Greenvolt - Energias Renováveis, S.A.