

GREENVOLT - ENERGIAS RENOVÁVEIS, S.A.

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal
Fully subscribed and paid-up share capital: € 567,094,274.62
Registered at the Commercial Registry Office of Lisbon
under the sole registration and taxpayer number 506 042 715

ANNOUNCEMENT

Under the terms and for the purposes of Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014, Greenvolt - Energias Renováveis, S.A. (hereinafter "Company" or "Greenvolt") hereby informs about the contracting by the Group of a 350 Million Euros 3-year-bullet syndicated financing. This financing, executed with the support of KKR, is subject to terms and conditions, including security, customary in similar transactions.

The lenders syndicate comprises one institutional lender and five banks, with four new financial institutions joining Greenvolt as corporate lending partners and thereby reinforcing the Company's strategy to build long-term relationships with key financial institutions as it scales its operations in the renewable energy sector.

This financing will strengthen Greenvolt's Balance Sheet and will be used for general purposes and to foster the development of the Group's 9.3 GWs utility-scale pipeline, driving the company's next phase of growth.

Porto, October 1, 2024.

Greenvolt - Energias Renováveis, S.A.