



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES EUR 750 MILLION BOND MATURING IN JANUARY 2026

Lisbon, June 20th 2018: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Finance BV priced today a Eurobond in the total amount of EUR 750,000,000 maturing in January 2026 with a coupon of 1.625%, corresponding to a yield of 1.67%.

The Notes will be issued under EDP and EDP Finance B.V.'s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to official listing on the Irish Stock Exchange. This issuance is intended for general corporate purposes and is in line with the Group's financial policy of extending the average term of its debt portfolio and reinforcing its financial flexibility.

BBVA, Commerzbank, Crédit Agricole CIB, Deutsche Bank, HSBC, Mizuho, NatWest Markets, Société Générale e Unicredit acted as Joint-Bookrunners.

EDP – Energias de Portugal, S.A.

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