



Banco Santander Totta, S.A.

Matriculado na Conservatória do Registo Comercial de Lisboa

NIPC n.º 500 844 321

Capital Social: 1.256.723.284 €

Sede: Rua do Ouro, 88 – 1100-063 Lisboa

Freguesia de Santa Maria Maior (Ex. S. Nicolau), Lisboa

ANNOUNCEMENT

Banco Santander Totta, S.A. informs that, in the context of a competitive process, on 17 June 2016 it entered into with Banif – Banco de Investimento, S.A. a share purchase agreement with respect to the entirety of the shares representing the share capital of Gamma – Sociedade de Titularização de Créditos, S.A., a securitisation company registered with the Portuguese Securities Market Commission under number 9152, and relevant credits for equity contributions. Completion of this transaction is dependent upon the fulfilment of the usual conditions in this kind of transactions, namely obtaining the authorizations that prove to be necessary from the respective competent authorities.

Lisbon, 28 June 2016

Banco Santander Totta, S.A.