

ANNOUNCEMENT

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Banco Comercial Português informs about Stress Test results

Banco Comercial Português, S.A. ("BCP") informs that the European Banking Authority ("EBA") has published today the results of the 2018 EU-wide stress test, which has involved a significant sample of banks in the European Union, with outcomes for 48 banks having been disclosed.

The EBA-led stress test was conducted in articulation with the ECB. Besides the coordination of the exercise, the EBA was responsible for running the exercise for the major banks in the Euro Area. ECB has conducted a parallel stress test for other banks under its supervision, including BCP.

BCP's CET1 phased-in ratio stood at 9.14% under the adverse scenario, a 384 basis points aggravation from end-2017, comparing favourably to an average 410 basis points aggravation for the 48 banks tested by EBA (300 basis points aggravation, comparing to 395 basis points, respectively, under a fully implemented basis):

	Change 2017-2020	
CET1 ratio	ВСР	Avg. for the EBA- tested 48 banks
Phased-in	-384 bp	-410 bp
Fully implemented	-300 bp	-395 bp

End of announcement Banco Comercial Português, S.A.

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