



Grupo  CaixaBank

BANCO BPI, S.A.

Registered office: Av. Boavista, 1117, Porto
Registered at Commercial Registry of Porto
under registration number PTIRNMJ 501 214 534
and tax identification number 501 214 534
Share capital: € 1 293 063 324.98

ANNOUNCEMENT

Issuance of 500 million euros of Covered Bonds (Premium)

Banco BPI, S.A. has placed today an issue of Covered Bonds (Premium¹) with institutional investors in the amount of 500 million euros, with maturity in April 2031 and a fixed coupon rate of 2.625%.

This issue was done under its Covered Bonds Programme, whose asset pool is predominantly composed of prime residential mortgage loans

The settlement date will occur on October 8th 2025.

Porto, 1st October 2025

Banco BPI, S.A.

¹ This Covered Bond issue complies with the requirements of article 129 of Regulation (EU) No. 575/2013 and therefore may use the label «European Covered Bond (Premium)»