

25.11.2016

### MATERIAL INFORMATION

#### **SDC INVESTIMENTOS, SGPS, S.A. INFORMS ON THE NON REPAYMENT OF THE "GRUPO SOARES DA COSTA 2007/2016" BOND LOAN**

SDC INVESTIMENTOS, SGPS, S.A., public company, informs that the "ISIN: PTSCOE0E0004 - OBRIGAÇÕES GRUPO SOARES DA COSTA 2007/2016" bond loan, in the amount of 20 million euros, which matures on November 28<sup>th</sup> 2016 will not be reimbursed.

This bond loan was issued through a private placement, has Millennium BCP as the sole holder and is not listed nor quoted in the exchange market.

As it is publicly known through previous communications to the Market, SDC Investimentos is undergoing a process of restructuring of its banking liabilities which, although not yet completed, is evolving positively. The referred bond loan is included in this process and therefore will not be reimbursed on the said due date, becoming formally in default.

However, in view of the existence of such a negotiation process, no consequence of this non-compliance is foreseen and its settlement will depend on the concrete solution of that process, which is expected to occur in the short term.

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