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MATERIAL INFORMATION

SDC INVESTIMENTOS, SGPS, S.A. INFORMS ON THE COMPLETION OF THE DISPOSAL OF SHAREHOLDINGS IN AUTOESTRADA TRANSMONTANA AND ON THE REDUCTION OF LIABILITIES

SDC INVESTIMENTOS, SGPS, S.A., public company, informs on the completion of the transfer of shares held by its subsidiary SDC-CONCESSÕES, SGPS, SA, in Auto – Estradas XXI – Subconcessionária Transmontana, S.A., Operestradas XXI, S.A. and Exproestradas XXI – AE Transmontana, S.A., companies operating under the Autoestrada Transmontana subconcession, to GLOBALVIA INVERSIONES, SAU, a company incorporated under Spanish law, thus concluding the disposal of shares in road concessions of which this company notified on the 23rd of December 2016 and which had already been partially completed on the 16th of February.

The completion of these transactions, as well as the ongoing negotiations with creditor financial institutions, as per previous communication also dated the 23rd of December 2016, allowed the reduction of consolidated liabilities by approximately 127.5 million Euros and the discharge of liabilities of approximately 228 million Euros related to the operations of Soares da Costa Construção, SGPS, SA and its subsidiaries, that still remained.

Negotiations with some financial institutions are still underway, although at this point in time with a much smaller expression.

SDC INVESTIMENTOS, SGPS, S.A. also reiterates that the agreement in principle with Investéder - Investimentos, Lda. – currently the main group creditor with 128 million Euros - as per communication regarding the process of restructuring of its financial liabilities dated the 23rd of December 2016, is still ongoing.

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