

COMPANY REGULATORY ANNOUNCEMENT

7 May 2014

Notice of Extraordinary General Meeting

Irish Continental Group plc announces the publication of a circular in respect of an Extraordinary General Meeting ("EGM") at which a sub-division of ICG Units is proposed. The EGM will be held at 11.30am on Thursday, 22 May 2014 at the Gibson Hotel, The Point Village, East Wall Road, Dublin 1.

Copies of the circular (including notice of EGM) have been submitted to the Irish Stock Exchange and the UK National Storage Mechanism. These documents will therefore shortly be available for inspection at www.morningstar.co.uk/uk/NSM and at the following address:

Companies Announcement Office
The Irish Stock Exchange plc
28 Anglesea Street
Dublin 2

The circular (including notice of EGM) is also available on the Company's website, www.icg.ie.

Tom Corcoran
Company Secretary