

Irish Continental Group plc
(Registered in Ireland No.: 41043)

At the Extraordinary General Meeting of Irish Continental Group plc (“the Company”) held on 22 May 2014 the following resolution was passed.

As an ordinary resolution:

“That, subject to and conditional on (i) the redemption and cancellation of all of the Company’s issued Redeemable Shares (as contemplated by Resolution 6 at the Company’s 2014 Annual General Meeting) becoming effective and (ii) the Board (or a Committee of the Board) resolving that the proposed subdivision remains in the best interests of the Company and resolving to take the steps necessary to implement such sub-division, each ICG Unit of the Company be sub-divided into ten new ICG Units by the sub-division of all of the shares comprised therein, being each authorised and issued or unissued Ordinary Share of 65 euro cent each into ten new Ordinary Shares of 6.5 euro cent each in the share capital of the Company pursuant to Article 50(b) of the Company’s Articles of Association and Section 68(d) of the Companies Act 1963, and that the Company’s Memorandum and Articles of Association be updated accordingly.”

Tom Corcoran
Company Secretary

