

# **Kingspan Group plc**

24<sup>th</sup> October 2024

## **Kingspan Group plc ("Kingspan") announces a debut public bond**

Kingspan Group plc, the global leader in high performance insulation and building envelope solutions is pleased to announce a debut public bond of €750m raised yesterday at a fixed coupon of 3.5% pa on a seven-year term. Demand for the bond was significantly oversubscribed with the initial order book attracting bids in excess of €3.5billion. Kingspan is rated as a strong investment grade credit, BBB stable, by both S&P and Fitch.

Geoff Doherty, Kingspan's Group CFO commented:

"This is another capital market milestone for Kingspan. In making our debut into public debt markets we have opened a highly liquid capital pool on attractive terms to fund the next wave of our global growth. We are firmly committed to our strong investment grade rating".

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