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08 June 2021

DATALEX PLC ("Datalex" or the "Company") Publication of Circular and Notice of Extraordinary General Meeting

Further to the announcement dated 04 June 2021 in relation to its proposed Cornerstone Placing, Firm Placing and Placing and Open Offer (the "**Capital Raise**"), Datalex announces that it has today issued a circular to shareholders (the "**Circular**") containing a notice of an extraordinary general meeting to be held at 11:00 a.m. on 01 July 2021 at Block U, Eastpoint Business Park, Dublin 3, Ireland (the "**EGM**"). Completion of the Capital Raise is conditional, inter alia, upon the approval of the shareholder resolutions to be proposed at the EGM (the "**Resolutions**"). The Company has also today published an announcement which complies with the requirements of Schedule One to the Euronext Growth Market Rule Book comprising information required to be disclosed by companies transferring their securities from a Euronext Growth Designated Market to Euronext Growth. Following the approval of the Resolutions at the EGM, the Company will, following the EGM, update this Schedule One announcement.

The Circular will be sent to Shareholders later today, together with a Form of Proxy and, in the case of Qualifying Shareholders, the Application Form. The Circular is available for inspection in electronic form on the Company's website https://www.datalex.com/ and will be submitted to the Company Announcements Office, Euronext Dublin. Shareholders' attention is drawn to the letter from the Chairman of the Company that is set out in the Circular and which contains, amongst other things, the Directors' recommendation that Shareholders vote in favour of the Resolutions to be proposed at the EGM.

Goodbody Stockbrokers UC ("**Goodbody**") is acting as Financial Adviser, Bookrunner and Sponsor in connection with the Capital Raise and is also acting as Euronext Growth Adviser in connection with the transfer to Euronext Growth.

Capitalised terms used in this announcement (this "**Announcement**"), which have not been defined have the meanings given to them in the Circular, unless the context provides otherwise.

EGM ARRANGEMENTS AND COVID-19

The Company plans to conduct the EGM in accordance with the Irish Government's COVID-19 related public health measures and public health advice. Shareholders should expect the EGM to take place under constrained circumstances. The Company will ensure that all legal requirements of the meeting, in accordance with its Articles of Association, are satisfied with the minimum necessary quorum of three shareholders and physical distancing measures will be in place. The Company asks shareholders to adhere to Irish Government regulations and guidance and vote by proxy on the Resolutions set out in the Notice of EGM as early as possible. The Company reserves the right to refuse entry to the meeting where reasonably necessary to comply with the COVID-19 related public health measures and advice. Further details on how to submit a proxy are set out in the Notice of EGM.

The Company will continue to closely monitor the developing situation around COVID-19, including the latest Government guidance, and how this may affect the arrangements for the EGM. Consequently, the EGM is subject to change, possibly at short notice. If it becomes necessary or appropriate to revise the current arrangements for the EGM, further information will be made available as quickly as possible by RNS and on our website at www.datalex.com/investors.

To facilitate shareholder communication, the EGM will be broadcast by conference call. Details of the conference call will be available on our website www.datalex.com.

We would encourage shareholders who wish to submit questions at the EGM, to do so in advance by emailing company.secretary@datalex.com.

Enquiries

Datalex plc	**+353 (0)1 806 3500**
Sean Corkery, Chief Executive Officer	
Niall O'Sullivan, Chief Financial Officer	
Neil McLoughlin, General Counsel & Company Secretary	
Goodbody Stockbrokers UC	**+353 (0)1 667 0420**
Bookrunner, Sponsor, Corporate Broker	
John Flynn	
Joe Gill	
Edel O'Reilly	

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Goodbody Stockbrokers UC (**"Goodbody"**) , which is authorised and regulated in Ireland by the CBI, is acting for the Company as Financial Adviser, Bookrunner and Sponsor in connection with the Capital Raise and is also acting as Euronext Growth Adviser in connection with the transfer to Euronext Growth and no-one else in connection with the Capital Raise and is not, and will not be, responsible to anyone other than the Company for providing the protections afforded to its clients nor for providing advice in relation to the Placing and/or any other matter referred to in this Announcement.

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Placing Shares in certain jurisdictions may be restricted by law. This Announcement is for information purposes only and does not constitute an offer to buy, sell, issue, acquire or subscribe for, or the solicitation of an offer to buy, sell, issue, acquire or subscribe for shares in the capital of the Company in any Restricted Territory or to any person to whom it is unlawful to make such offer or solicitation. No action has been taken by the Company or the Bookrunner that would permit an offering of such shares or possession or distribution of this Announcement or any other offering or publicity material relating to such shares in any jurisdiction where action for that purpose is required. Persons into whose possession this Announcement comes are required by the Company and the Bookrunner to inform themselves about, and to observe, such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

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Euronext Growth is a market designed primarily for emerging or smaller companies to which a higher investment risk tends to be attached than to larger or more established companies. Euronext Growth securities are not admitted to the Official List of Euronext Dublin. The Euronext Growth Rules are less demanding than those of the Official List of Euronext Dublin. A prospective investor should be aware of the risks of investing in such companies and should make the decision to invest only after careful consideration and, if appropriate, consultation with an independent financial advisor.

No prospectus or offering document will be made available in connection with the matters contained in this Announcement and no such prospectus or offering document is required (in accordance with the EU Prospectus Regulation or otherwise) to be published. This Announcement has not been approved by the Central Bank of Ireland, Euronext Dublin, or any other competent regulatory authority.

This Announcement does not constitute a recommendation concerning the Capital Raise.