



Extraordinary Announcement of 4iG Nyrt.
on a multi-stage capital increase in 4iG Űr és Védelmi Zrt.

4iG Nyrt. (**"4iG"**) hereby informs the participants of the capital market that yesterday, 4iG entered into an investment framework agreement with iG TECH II Magántőkealap (registration number: 6122-161) and iG TECH III Magántőkealap (registration number: 6122-275) (**"Investors"**), both managed iG TECH Capital Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-141321), owned by Gellért Jászai, in order to carry out a capital increase in 4iG's wholly owned subsidiary, 4iG Űr és Védelmi Technológiák Zártkörűen Működő Részvénytársaság (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-142725) (**"4iG SDT"**). The purpose of the capital increase is to finance investments in the aviation and/or space industries, as well as projects in industries related to the Hungarian defense sector.

The capital injection is to be executed through a capital increase, whereby shares issued by 4iG SDT will be subscribed to the Investors. By the end of September, the Investors are expected to carry out a total capital increase of HUF 96 billion in 4iG SDT in two stages, as follows:

- As an initial investment, iG TECH II Private Equity Fund will contribute EUR 75 million, and iG TECH III Private Equity Fund will contribute HUF 6 billion — totaling approximately HUF 36 billion — to 4iG SDT, thereby acquiring stakes of 19.7% and 3.9%, respectively (a combined total of 23.6%) in the company.
- In the second stage, expected by the end of September, iG TECH II Private Equity Fund will make an additional HUF 6 billion investment, while iG TECH III Private Equity Fund will invest a further HUF 54 billion in 4iG SDT. Through this two-stage capital increase, the Investors may jointly acquire up to a maximum 49% ownership stake in the space and defense industry holding company. The second-stage investments will commence following the completion of the ongoing due diligence and valuation processes.

The independent valuation serving as the basis for the capital increase was prepared based on the existing backlog of 4iG SDT and its subsidiaries, exceeding EUR 1.37 billion, as well as their business plans.

In addition to 4iG SDT, the following subsidiaries contributed to the backlog:

1. CarpathiaSat Zrt. (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-140969);
2. REMRED Zrt. (registered seat: 1121 Budapest, Konkoly-Thege Miklós út 29-33.; company registration number: 01-10-142448);
3. Hungaro DigiTel Kft. (registered seat: 2310 Szigetszentmiklós/Lakihegy, Komp utca 2.; company registration number: 13-09-070878);
4. Rotors & Cams Zrt. (registered seat: 1165 Budapest, Újszász utca 45B. R. ép; company registration number: 01-10-142798); and
5. RAC Antidrone Zrt. (registered seat: 1013 Budapest, Krisztina körút 39.; company registration number: 01-10-142534).

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