MBH MORTGAGE BANK

Announcement on
the auction for buyback on the secondary market of covered mortgage bonds publicly issued by the MBH Mortgage Bank Co. Plc. before maturity

MBH Mortgage Bank Co Plc. (MBHMB) organizes an auction for the buyback of HUF denominated Mortgage Bond series issued publicly on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds on 09.12.2025., settlement date is 11.12.2025 pursuant to the resolution No. 12/6/2025(11.21)-MBHMB-ALCO (21 November 2025) of the Asset Liability Committee of MBHMB.

The data of the series to be repurchased:

1) Name: TJ26NF02
ISIN-code: HU0000653407
Tenor: 28.10.2021.-22.12.2026.

The authorized investment service providers are the Concorde Értékpapír Zrt. 1123 Budapest, Alkotás u. 55-61., the ING Bank N.V. Magyarországi fióktelepe 1068 Budapest, Dózsa György út 84/b., the MBH Investment Bank Plc., 1117 Budapest, Magyar Tudósok körútja 9. G., and the MBH Bank Co. 1056 Budapest, Váci utca 38., the repurchase transactions will be managed at the Budapest Stock Exchange (BSE). The lead manager: MBH Investment Bank Plc., 1117 Budapest, Magyar Tudósok körútja 9. G.

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation.

The referred mortgage bonds will be settled through KELER Central Securities Depository Zrt. on December 11, 2025.

MBH MB reserves the right to withdraw from the repurchase transaction depending on market conditions.

December 02 2025 Budapest,

MBH Mortgage Bank Co. Plc.